



YOU ARE MY **SUN** SHINE CITY

CITY OF ST. PETERSBURG, FLORIDA
DEBT SUPPLEMENT REPORT
Fiscal Year 2016
October 1, 2015 • September 30, 2016

DEBT SUPPLEMENT REPORT

of the

CITY OF ST. PETERSBURG, FLORIDA

for the

**Fiscal Year Ended
September 30, 2016**

Prepared by Department of Finance

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INTRODUCTORY SECTION

CITY OF ST. PETERSBURG, FLORIDA
MAYOR-COUNCIL FORM OF GOVERNMENT
Fiscal Year 2016

MAYOR

Rick Kriseman

COUNCIL MEMBERS

Council member, District 1
Council member, District 2
Council member, District 3
Council member, District 4
Council member, District 5
Council member, District 6
Council member, District 7
Council member, District 8

Charlie Gerdes
James R. Kennedy, Jr.
Ed Montanari
Darden Rice, Vice Chair
Steve Kornell
Karl Nurse
Lisa Wheeler-Bowman
Amy Foster, Chair

OFFICIAL APPOINTED BY CITY COUNCIL

CITY ATTORNEY

Jacqueline Kovilaritch, Esq.

OFFICIAL APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL

CITY ADMINISTRATOR

Gary Cornwell

FINANCE DEPARTMENT STAFF
APPOINTED BY MAYOR

DIRECTOR OF FINANCE

Anne A. Fritz

TREASURER

Thomas J. Hoffman

CONTROLLER

Erika R. Langhans



City of St. Petersburg
Finance Department
PO Box 2842
St. Petersburg, FL 33731-2842
Phone: 727-893-7304
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Citizens of the City of St. Petersburg

February 20, 2017

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Comprehensive Annual Financial Report (CAFR). The DSR is available on the city's web site at www.stpete.org/finance and on the Electronic Municipal Market Access (EMMA) web site at www.emma.msrb.org.

The data presented in the DSR includes information on outstanding bond issues and notes; including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the CAFR, the DSR also includes Private Activity Bonds.

The Combined Debt Section presentation conforms to CAFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by shared state revenue, shared state sales tax revenue, shared county sales tax revenue, public service tax and other special revenues. Enterprise Debt is supported by net revenue of the Water Resources and Stormwater System, the Marina and Sanitation.

As part of the City's desire for transparency, the DSR also includes details on any outstanding bank notes, loans and any other related indebtedness.

Overview – 2016

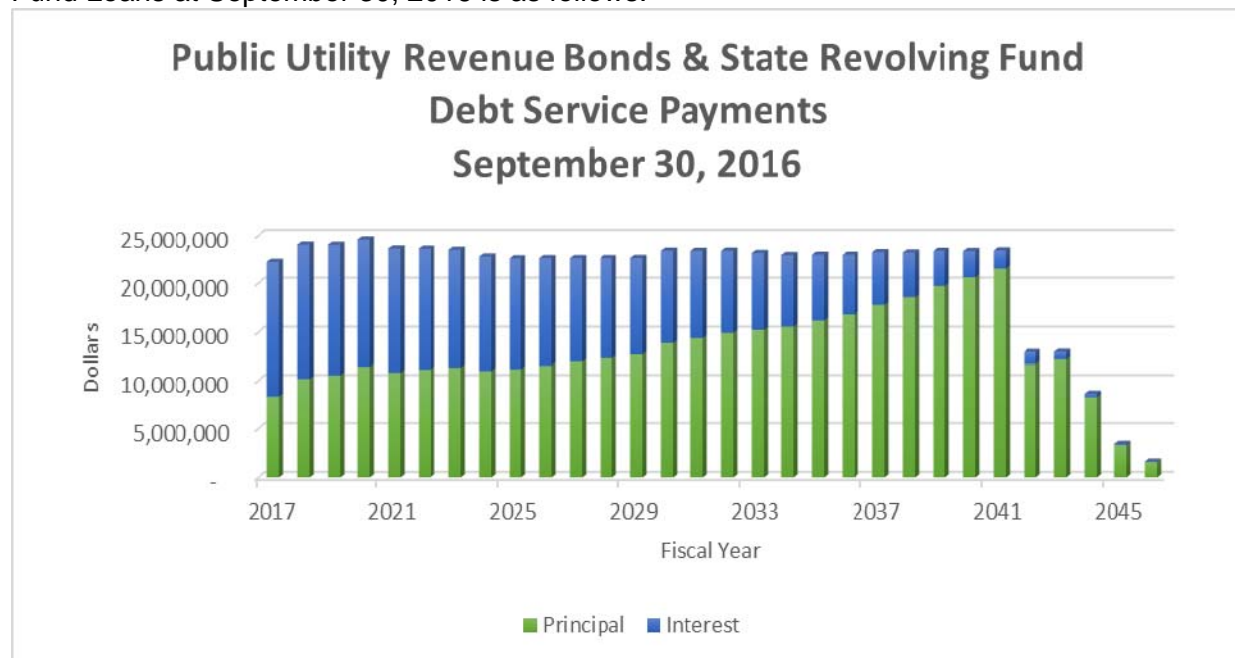
As of September 30, 2016, the total gross indebtedness of the City was \$485 million with reserves of \$38 million for a net debt of \$447 million. A comparison of gross debt of \$419 million as of September 30, 2015, shows an increase of \$66 million during the year due to the following activities:

- (1) \$56 million issuance of the Public Service Tax Revenue Bonds, Series 2016A&B for construction of the City's Pier and Pier Approach;
- (2) Public Utility Revenue Bond, Series 2015 issuance of \$30 million for public utility capital projects;
- (3) \$50 million issuance of the Public Utility Refunding Revenue Bond, Series 2016A to refund the City's Public Utility Revenue Bond, Series 2006 of \$50 million;
- (4) Eligible expenditures drawn down request of \$3.6 million on the new executed State Revolving Fund Loan WW520630; and
- (5) Principal payments of \$23.6 million of made on outstanding debt.

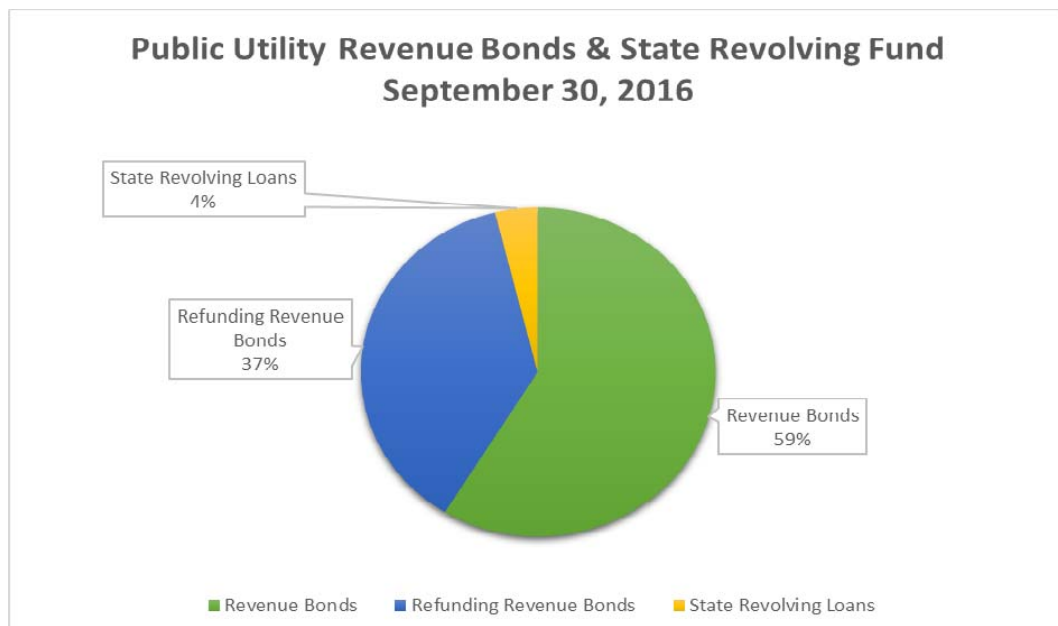
Business-Type Activities - Future Debt Service and Debt Outstanding

The City's public utilities system (the "System") issues debt in order to acquire, construct and erect additions, improvements and extensions to the System. The System includes the treatment, transmission and distribution of potable water; collection, transmission, treatment and effluent disposal of wastewater; storage, pumping, transmission and distribution of reclaimed water; and the collection, transmission and treatment of stormwater to customers within the City and adjacent areas.

The Public Utility Revenue Bonds issues are secured by and payable solely from an irrevocable prior lien upon and pledge of the Net Revenues of the System. Net Revenues of the System is the Gross Revenues of the System after deduction of the Cost of Operation and Maintenance. The debt service payments (net of interest subsidy) for Public Utility Revenue Bonds and State Revolving Fund Loans at September 30, 2016 is as follows:

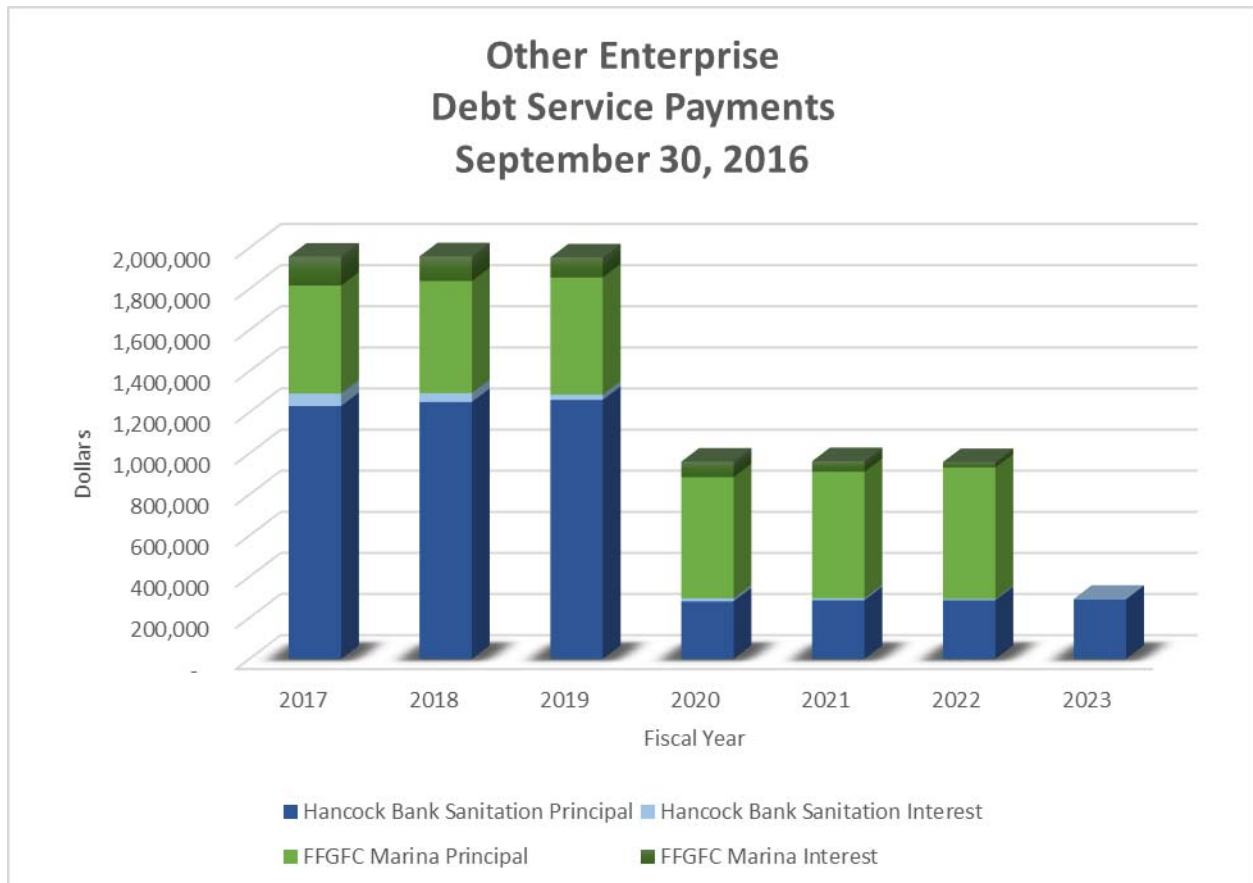


The principal outstanding for Public Utility Revenue Bonds and State Revolving Fund Loans at September 30, 2016 is as follows:



Business-Type Activities - Future Debt Service and Debt Outstanding – Continued

Other business-type debt was issued for improvements at enterprise funds locations or for the purchase of equipment. Charges for services is utilized as the funding source for other enterprise funds notes payable outstanding. Other enterprise funds debt service payments on notes payable at September 30, 2016 is as follows:

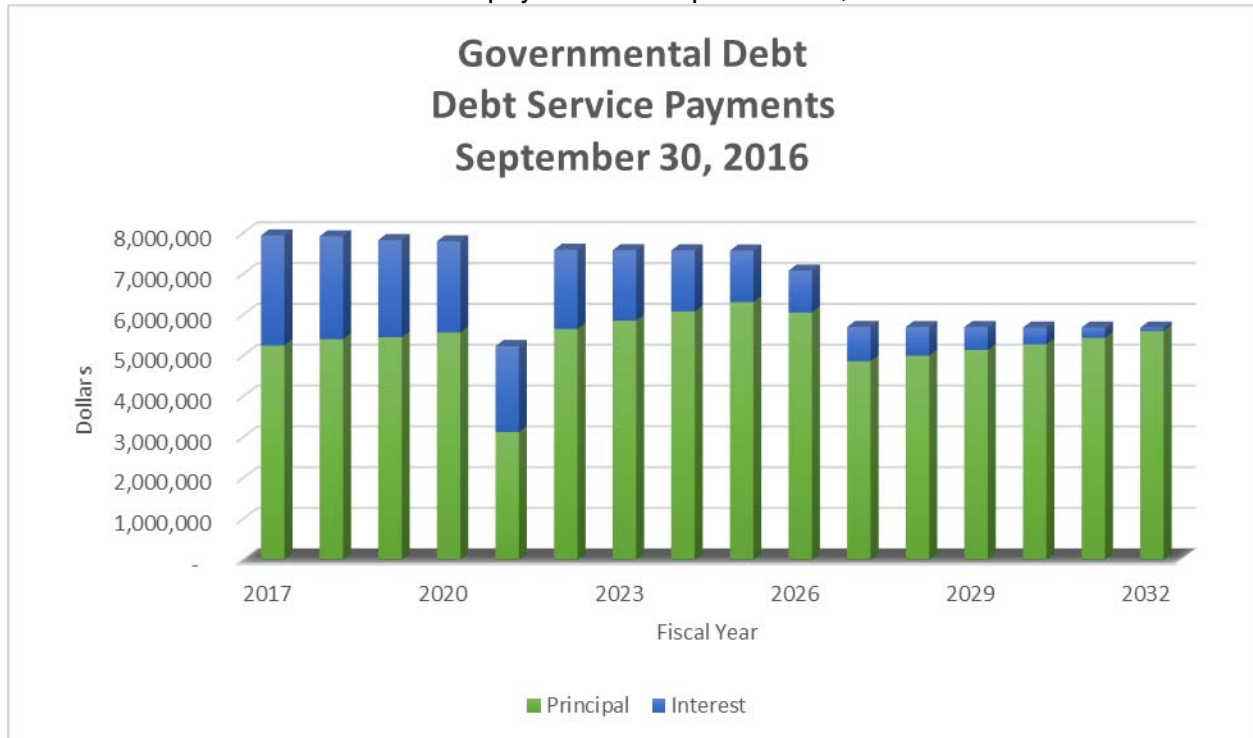


Governmental-Activities Debt - Future Debt Service and Debt Outstanding

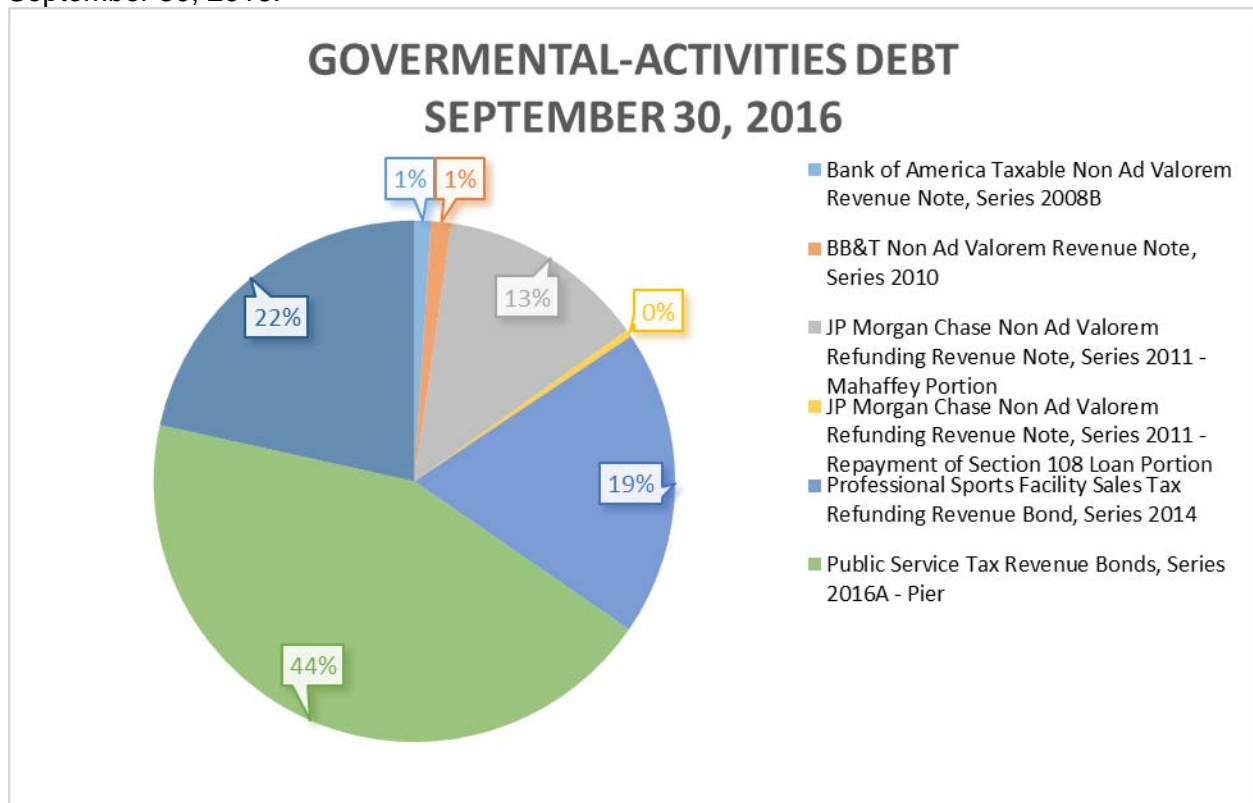
Funding for the City's governmental activities comes from property taxes, public service tax and a limited number of other taxes or intergovernmental charges as authorized by State Legislature. During 2016 the City experienced an overall increase in property tax values within the City, increasing property taxes revenues by \$6.4 million in 2016 to a total of \$96.3 million. Revenue is also received from state- shared revenues, county-shared revenues and grants (federal, state and local).

Governmental-Activities Debt - Future Debt Service and Debt Outstanding – Continued

Governmental-activities debt service payments at September 30, 2016 is as follows:



Governmental-activities debt principal of \$85,963,000 is comprised of the following issuances at September 30, 2016:



Ratings

The City of St. Petersburg's ratings are summarized as follows:

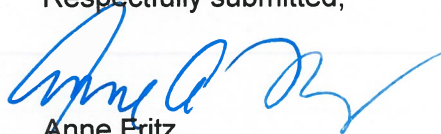
	Moody's Investors Service, Inc	Fitch Ratings, Inc.
Issuer Default Rating/ Underlying Rating	Aa2	AA+
Public Service Tax Revenue Bonds	Aa3	AA+
Public Utility Revenue Bonds	Aa2	AA

Subsequent Events

Subsequent to year end and prior to the issuance of this report, the City issued \$53 million in Public Utility Refunding Revenue Bonds, Series 2016B to refund Series 2009 and \$45 million in new Public Utility Revenue Bonds, Series 2016C. These debt issues will be reflected in the 2017 Debt Supplement Report.

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

Respectfully submitted,



Anne Fritz
Finance Director


Erika Langhans
Controller

COMBINED DEBT SECTION

City of St. Petersburg, Florida
Debt Supplement Report

Combined Schedule Of Gross Debt and Net Debt
September 30, 2016

<u>Date of Issue</u>	<u>Debt Description</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Gross Debt</u>	<u>Reserves (1)</u>	<u>Net Debt</u>
Governmental Debt						
Revenue Bonds						
8/1/2014	Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014	2.63%	10/1/2025	\$ 16,340,000	1,709,871	\$ 14,630,129
3/9/2016	Public Service Tax Revenue Bonds, Series 2016A	2.52%	10/1/2031	37,695,000	687,154	37,007,846
3/9/2016	Public Service Tax Revenue Bonds, Series 2016B	2.52%	10/1/2031	18,510,000	789,403	17,720,597
Total Revenue Bonds				<u>72,545,000</u>	<u>3,186,428</u>	<u>69,358,572</u>
Notes Payable						
3/11/2008	Bank Of America N.A. Taxable Non Ad Valorem Revenue Note, Series 2008B	4.79%	2/21/2021	875,000	-	875,000
12/10/2010	BB&T Non Ad Valorem Revenue Note, Series 2010	2.06%	10/1/2020	1,080,000	-	1,080,000
12/6/2011	JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011	1.91%	2/1/2020	11,463,000	-	11,463,000
Total Notes Payable				<u>13,418,000</u>	<u>-</u>	<u>13,418,000</u>
Total Governmental Debt				<u>\$ 85,963,000</u>	<u>\$ 3,186,428</u>	<u>\$ 82,776,572</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees.

City of St. Petersburg, Florida
Debt Supplement Report

Combined Schedule Of Gross Debt and Net Debt
September 30, 2016

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Enterprise Debt						
Revenue Bonds						
7/14/2009	Public Utility Revenue Bonds, Series 2009A	3.50% - 5.25%	10/1/2039	\$ 49,670,000	6,796,147	\$ 42,873,853
7/14/2009	Public Utility Refunding Revenue Bonds, Series 2009B	5.00%	10/1/2018	8,880,000	3,037,000	5,843,000
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010A	2.50% - 6.40%	10/1/2039	28,160,000	4,214,093	23,945,907
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010B	6.60%	10/1/2040	19,695,000	2,619,435	17,075,565
1/15/2013	Public Utility Revenue Bonds, Series 2013A	3.00% - 4.00%	10/1/2042	40,760,000	4,627,276	36,132,724
1/15/2013	Public Utility Refunding Revenue Bonds, Series 2013B	2.50% - 4.00%	10/1/2033	42,685,000	1,193,371	41,491,629
11/13/2013	Public Utility Revenue Bonds, Series 2013C	4.25% - 5.00%	10/1/2043	24,995,000	2,648,390	22,346,610
10/15/2014	Public Utility Revenue Bonds, Series 2014A	3.00% - 5.00%	10/1/2044	34,245,000	3,206,507	31,038,493
10/15/2014	Public Utility Refunding Revenue Bonds, Series 2014B	3.00% - 5.00%	10/1/2035	43,230,000	1,724,881	41,505,119
11/19/2015	Public Utility Revenue Bonds, Series 2015	2.75%-5%	10/1/2045	30,190,000	2,256,082	27,933,918
8/16/2016	Public Utility Refunding Revenue Bonds, Series 2016A	1.75%	10/1/2028	49,755,000	108,839	49,646,161
Total Revenue Bonds				<u>372,265,000</u>	<u>\$ 32,432,021</u>	<u>\$ 339,832,979</u>
Notes Payable						
Various	State Revolving Fund Loans	Various	Various	18,600,623	919,413	17,681,210
4/17/2007	First Florida Governmental Financing Commission Note, Series 2007	3.70% - 4.12%	7/1/2022	3,485,000	-	3,485,000
10/7/2014	Hancock Bank Non Ad Valorem Revenue Notes, Series 2014	1.44%	10/12/2022	4,880,000	997,902	3,882,098
Total Notes Payable				<u>26,965,623</u>	<u>1,917,315</u>	<u>25,048,308</u>
Total Enterprise Debt				<u>399,230,623</u>	<u>34,349,336</u>	<u>364,881,287</u>
Total Indebtedness September 30, 2016				<u>\$ 485,193,623</u>	<u>\$ 37,535,764</u>	<u>\$ 447,657,859</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees and State Revolving Loan Fund Reserve.

City of St. Petersburg, Florida
Debt Supplement Report

Combined Total Debt Requirements (Principal and Interest)
September 30, 2016

Fiscal Year	Governmental Debt		Enterprise Debt		Total
	Revenue Bonds	Notes	Revenue Bonds (1)	Notes (2)	
2016-17	\$ 4,338,442.00	\$ 3,596,253.00	\$ 19,933,861.31	\$ 4,269,634.00	\$ 32,138,190.31
2017-18	4,415,492.00	3,498,531.00	21,737,234.75	4,270,782.00	33,922,039.75
2018-19	4,494,536.00	3,326,856.00	21,728,436.00	4,265,908.00	33,815,736.00
2019-20	4,625,588.00	3,166,790.00	22,274,550.25	3,272,021.00	33,338,949.25
2020-21	4,800,711.00	426,067.00	22,267,565.50	2,346,884.00	29,841,227.50
2021-22	7,585,978.00		22,252,518.50	2,342,414.00	32,180,910.50
2022-23	7,573,435.00		22,247,249.50	1,553,629.00	31,374,313.50
2023-24	7,572,301.00		22,238,675.50	564,232.00	30,375,208.50
2024-25	7,567,115.00		22,211,886.75	414,691.00	30,193,692.75
2025-26	7,074,066.00		22,229,761.50	414,691.00	29,718,518.50
2026-27	5,694,209.00		22,229,277.75	414,690.00	28,338,176.75
2027-28	5,693,063.00		22,216,740.75	414,691.00	28,324,494.75
2028-29	5,691,221.00		22,236,208.50	414,690.00	28,342,119.50
2029-30	5,679,800.00		23,000,308.00	414,691.00	29,094,799.00
2030-31	5,679,300.00		22,978,581.00	414,690.00	29,072,571.00
2031-32	5,678,925.00		22,990,510.00	414,690.00	29,084,125.00
2032-33			22,976,714.00	207,346.00	23,184,060.00
2033-34			22,963,223.00		22,963,223.00
2034-35			22,992,683.00		22,992,683.00
2035-36			22,984,365.00		22,984,365.00
2036-37			23,265,878.00		23,265,878.00
2037-38			23,236,512.00		23,236,512.00
2038-39			23,391,432.00		23,391,432.00
2039-40			23,374,986.00		23,374,986.00
2040-41			23,441,620.00		23,441,620.00
2041-42			12,945,506.00		12,945,506.00
2042-43			12,953,416.00		12,953,416.00
2043-44			8,652,288.00		8,652,288.00
2044-45			3,533,915.00		3,533,915.00
			1,660,563.00		1,660,563.00
Total	\$ <u>94,164,182.00</u>	\$ <u>14,014,497.00</u>	\$ <u>603,146,466.56</u>	\$ <u>26,410,374.00</u>	\$ <u>737,735,519.56</u>

Note (1): Includes originally anticipated Direct Subsidy Payments for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

Note (2): Does not include the State Fund Loan WW520630 executed (allowable \$49,884,249) but not yet drawn down.

City of St. Petersburg, Florida
Debt Supplement Report

Debt Policy Guidelines Analysis
September 30, 2016

Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total general purpose governmental revenue and other funds available for such debt service. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

	(in Thousands)			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
General Purpose Governmental Revenue including Other Debt Funding Sources	\$ <u>148,133</u>	\$ <u>156,639</u>	\$ <u>161,127</u>	\$ <u>161,298</u>
General Revenue Bond and Note Debt	\$ 15,169	\$ 18,537 (1)	\$ 15,614	\$ 15,263
Less Interest Earned	(104)	(403)	(63)	(4)
Less Other Governmental Revenues (2)	<u>(7,932)</u>	<u>(8,854)</u>	<u>(9,848)</u>	<u>(2,000)</u>
Net Annual Debt Service	\$ <u>7,133</u>	\$ <u>9,280</u>	\$ <u>5,703</u>	\$ <u>13,259</u>
Percentage of Net Debt Service to Revenues	<u>4.82%</u>	<u>5.92%</u>	<u>3.54%</u>	<u>8.22%</u>

Note (1) Net of Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 refunding

Note (2) Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 and Series 2014 and for the First Florida Governmental Financing Notes, Series 2001. Fiscal years 2013 through 2015 it also includes the Pinellas County Tourist Development Taxes and Shared State Revenue Taxes for the Excise Tax Refunding Revenue Bonds, Series 1993.

City of St. Petersburg, Florida
Debt Supplement Report

Governmental Debt - Anti Dilution Coverage Test
September 30, 2016

The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

	(in Thousands)			
	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Total Governmental Fund Revenues	\$ 260,935	\$ 268,916	\$ 284,997	\$ 284,116
FFGFC Payments made by Marina Fund	669	666	668	674
Hancock Bank Payments made by Sanitation Fund	-	-	40	1,274
Other Financing Sources (Uses) (Net)	9,961	14,401	8,008	13,951
Less: Property Taxes	(79,022)	(82,225)	(88,648)	(96,259)
Restricted Funds	(32,614)	(32,063)	(30,745)	(35,627)
Other Grant Revenue	<u>(3,090)</u>	<u>(3,134)</u>	<u>(2,574)</u>	<u>(2,878)</u>
Legally Available Non Ad-Valorem Revenues	<u>\$ 156,839</u>	<u>\$ 166,561</u>	<u>\$ 171,746</u>	<u>\$ 165,251</u>
Maximum Annual Debt Requirements (2)	<u>\$ 17,982</u>	<u>\$ 16,282</u>	<u>\$ 17,202</u>	<u>\$ 9,892</u>
Coverage (1)	<u>8.72</u>	<u>10.23</u>	<u>9.98</u>	<u>16.71</u>

Note (1) The Anti Dilution Coverage Test is a debt covenant requirement of the Bank of America Revenue Notes, the BB&T Revenue Notes, the JP Morgan Chase Revenue Notes, and the First Florida Governmental Financing Commission Notes.

Note (2) Adjustment from prior years Debt Supplement Reports, Anti- Dilution Coverage Test to: exclude the State Revolving Fund loans payments made by the Water Resources Fund and exlude from maximum annual debt requirements; and to remove the essential services expenditures as a reduction of legally available Non-Ad Valorem Revenues. For informational purposes we have included the exclusion of the essential services expenditures to our coverage below.

Legally Available Non Ad-Valorem Revenues	\$ 156,839	\$ 166,561	\$ 171,746	\$ 165,251
Less: Essential Expenditures Net of Ad Valorem Revenue	<u>(68,230)</u>	<u>(67,549)</u>	<u>(69,353)</u>	<u>(78,422)</u>
Legally Available Non Ad-Valorem Revenues - Excluding Essential Services Expenditures	<u>\$ 88,609</u>	<u>\$ 99,012</u>	<u>\$ 102,393</u>	<u>\$ 86,829</u>
Coverage - Excluding Essential Services Expenditures	<u>4.93</u>	<u>6.08</u>	<u>5.95</u>	<u>8.78</u>

EXCISE TAX REFUNDING REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Cash and Cash Equivalents	\$ -	\$ 15,353,756
Investments	-	593,498
Accrued Interest on Investments	-	5,067
Due from Other Governmental Agencies:		
Pinellas County-Tourist Development Tax	-	971,619
Total Assets	\$ -	\$ 16,923,940
Liabilities		
Due to Other Funds	\$ -	\$ 8,995,565
Advances from Enterprise Fund	-	-
Total Liabilities	-	8,995,565
Fund Balance		
Restricted	-	7,928,375
Total Fund Balance	-	7,928,375
Total Liabilities and Fund Balance	\$ -	\$ 16,923,940

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2016 and 2015

Revenues		
Pinellas County - Tourism Development Tax	\$ -	\$ 7,848,164
State - Revenue Sharing	-	324,315
State - Half Cent Sales Tax	-	-
Earnings on Investments	3,154	122,586
Unrealized Gain/Loss Investments	1,248	(59,729)
Total Revenues	4,402	8,235,336
Expenditures and Transfers		
Principal Payments	7,735,000	7,770,000
Interest Payments	193,374	581,000
Fees	-	600
Transfer out to Water Cost Stabilization Fund	4,093	112,985
Transfer out to General Fund	310	-
Total Expenditures	7,932,777	8,464,585
Excess (Deficiency) Of Revenues Over Expenditures	(7,928,375)	(229,249)
Fund Balance - October 1	7,928,375	8,157,624
Fund Balance - September 30	\$ -	\$ 7,928,375

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds, Series 1993
Detail of Issue
September 30, 2016

Amount Issued October 1, 1993	\$	114,305,000
Retirements Through September 30, 2016		<u>114,305,000</u>
Principal Outstanding September 30, 2016	\$	<u><u>-</u></u>
Maturity Range	2004-2015	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-15	5.000%
Effective True Interest Rate at time of Remarketing	3.823%	
Call Features after Remarketing on September 4, 2003	Non-Callable	
Escrowed Bonds	2015 - \$425,000 2016 - \$8,570,000	
Pledged Revenues	Pinellas County Tourist Development Tax, State Revenue Sharing and Half Cent State Sales Tax	
Paying Agent and Registrar	U.S. Bank, N.A.	
Escrow Agent	U.S. Bank, N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - Aa3	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Remarketing	Debt Service Savings	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	William R. Hough & Co., Merrill Lynch & Co., Barnett Securities Inc., Howard Gray & Co., Morgan Stanley & Co., Prudential Securities, Smith Barney Shearson Inc.	
Remarketing Group	Morgan Stanley & Co., Banc of America Securities LLC, & A.G. Edwards and Sons, Inc.	

City of St. Petersburg, Florida
September 30, 2016

Excise Tax Refunding Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenue			Interest Revenue	Total
	State Revenue Sharing (1)	State Sales Tax (2)	Tourist Development Tax (3,4)		
2005-2006	\$ 3,125,822	\$ 14,822,844	\$ 4,641,156	\$ 148,302	\$ 22,738,124
2006-2007	3,125,822	14,081,851	5,078,252	156,971	22,442,896
2007-2008	3,125,822	13,293,014	5,068,347	56,248	21,543,431
2008-2009	3,125,822	12,043,308	4,691,881	(219,199)	19,641,812
2009-2010	3,125,822	11,870,488	4,502,390	48,683	19,547,383
2010-2011	3,125,822	12,347,793	4,977,610	50,921	20,502,146
2011-2012	3,125,822	12,975,117	5,864,763	19,031	21,984,733
2012-2013	3,125,822	13,408,012	5,932,587	26,031	22,492,452
2013-2014	3,125,822	14,553,514	6,853,977	-	24,533,313
2014-2015	3,125,822	15,092,400	7,848,164	-	26,066,386
2015-2016	3,125,822	15,863,508	-	-	18,989,330

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2005-2006	\$ 8,431,600	2.70	\$ 8,425,875	2.70
2006-2007	8,425,776	2.66	8,425,875	2.66
2007-2008	8,417,556	2.56	8,407,498	2.56
2008-2009	8,407,497	2.34	8,397,033	2.34
2009-2010	8,397,033	2.33	8,386,283	2.33
2010-2011	8,386,282	2.44	8,375,019	2.45
2011-2012	8,375,019	2.63	8,366,858	2.63
2012-2013	8,366,858	2.69	8,355,543	2.69
2013-2014	8,355,543	2.94	8,351,000	2.94
2014-2015	8,351,000	3.12	7,928,375	3.29
2015-2016	7,928,374	2.40	7,928,375	2.40 *

- NOTE: (1) State guaranteed entitlement only.
- (2) City's share of 1/2 cent sales tax collections in Pinellas County, distributed based on interlocal agreements.
- (3) In the 1993 Refunding Bond Issue, the pledged Tourist Development Tax was reduced to 1-1/2 cents, Pledged State Revenue Sharing and Sales Tax remain the same and includes interest in Reserve Account pledged (1993-94 and after).
- (4) City and County agreed by Interlocal Agreement to a scheduled payment of \$4,611,000 beginning on 01-01-96 and ending on 01-01-00. There after the County's payment will be equal to 1 cent of the Tourist Development Tax until 10-01-15.

* Please note, FY2015-2016 is be the final year of these bonds.

PROFESSIONAL SPORTS FACILITY SALES TAX REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Refunding Revenue Bonds

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Restricted Cash and Cash Equivalents	\$ 1,709,871	\$ 213,587
Prepaid Costs and Deposits	-	-
Total Assets	<u>\$ 1,709,871</u>	<u>\$ 213,587</u>
Fund Balance		
Restricted	\$ 1,709,871	\$ 213,587
Total Fund Balance	<u>\$ 1,709,871</u>	<u>\$ 213,587</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2016 and 2015

Revenues		
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	\$ 1,926,026	\$ 429,742
Earnings on Investments	-	-
Debt Proceeds from Refunding	-	-
Total Revenues	<u>1,926,026</u>	<u>429,742</u>
Expenditures		
Principal Payments	-	-
Interest Payments	429,742	286,495
Fees	-	1,284
Debt Issue Expense	-	-
Transfer in	-	-
Transfer to Bond Agent	-	-
Total Expenditures	<u>429,742</u>	<u>287,779</u>
Excess (Deficiency) Of Revenues Over Expenditures	1,496,284	141,963
Fund Balance - October 1	<u>213,587</u>	<u>71,624</u>
Fund Balance - September 30	<u>\$ 1,709,871</u>	<u>\$ 213,587</u>

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bonds
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Transfer in from Special Revenue Fund	\$ 1,920,424	\$ 1,925,185	\$ 1,923,760
Earnings on Investments	-	-	-
Total Revenues	<u>1,920,424</u>	<u>1,925,185</u>	<u>1,923,760</u>
Expenditures			
Principal Payments	1,495,000	1,530,000	1,575,000
Interest Payments	410,083	370,304	329,473
Fees	-	-	-
Total Expenditures	<u>1,905,083</u>	<u>1,900,304</u>	<u>1,904,473</u>
Excess (Deficiency) of Revenues Over Expenditures	15,341	24,881	19,287
Fund Balance - October 1	<u>1,709,871</u>	<u>1,725,212</u>	<u>1,750,093</u>
Fund Balance - September 30	<u><u>\$ 1,725,212</u></u>	<u><u>\$ 1,750,093</u></u>	<u><u>\$ 1,769,381</u></u>
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 1,530,000	\$ 1,575,000	\$ 1,615,000
Interest - Bonds	195,212	175,093	154,381
Total Components of Fund Balance	<u><u>\$ 1,725,212</u></u>	<u><u>\$ 1,750,093</u></u>	<u><u>\$ 1,769,381</u></u>

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bond, Series 2014
Detail of Issue
September 30, 2016

Amount Issued August 1, 2014	\$ 16,340,000
Retirements Through September 30, 2016	<u>-</u>
Principal Outstanding September 30, 2016	<u>\$ 16,340,000</u>
Maturity Range	2014-2025
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$16,340,000
Interest Rates	2.63%
Effective True Interest Rate at time of sale	2.630313% (TIC)
Call Features	Continuous Call - Make Whole Waived
Pledged Revenues	Special Professional Sports Facility State Sales Tax
Paying Agent and Registrar	City of St. Petersburg - City Clerk
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Underwriter Selection Method	Private Negotiated Sale

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bond, Series 2014
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 16,340,000.00
10-01-16	\$ 1,495,000.00	\$ 214,871.00		
04-01-17		195,211.75	\$ 1,905,082.75	14,845,000.00
10-01-17	1,530,000.00	195,211.75		
04-01-18		175,092.25	1,900,304.00	13,315,000.00
10-01-18	1,575,000.00	175,092.25		
04-01-19		154,381.00	1,904,473.25	11,740,000.00
10-01-19	1,615,000.00	154,381.00		
04-01-20		133,143.75	1,902,524.75	10,125,000.00
10-01-20	1,655,000.00	133,143.75		
04-01-21		111,380.50	1,899,524.25	8,470,000.00
10-01-21	1,705,000.00	111,380.50		
04-01-22		88,959.75	1,905,340.25	6,765,000.00
10-01-22	1,745,000.00	88,959.75		
04-01-23		66,013.00	1,899,972.75	5,020,000.00
10-01-23	1,790,000.00	66,013.00		
04-01-24		42,474.50	1,898,487.50	3,230,000.00
10-01-24	1,840,000.00	42,474.50		
04-01-25		18,278.50	1,900,753.00	1,390,000.00
10-01-25	1,390,000.00	18,278.50	1,408,278.50	-
	<u>\$ 16,340,000.00</u>	<u>\$ 2,184,741.00</u>	<u>\$ 18,524,741.00</u>	

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenues		Total
	State Sales Tax (1)	Interest Revenue	
2006-2007 (2) \$	2,000,004 \$	32,117 \$	2,032,121
2007-2008 (2)	2,000,004	23,088	2,023,092
2008-2009 (2)	2,000,004	1,609	2,001,613
2009-2010 (2)	2,000,004	775	2,000,779
2010-2011 (2)	2,000,004	374	2,000,378
2011-2012 (2)	2,000,004	181	2,000,185
2012-2013 (2)	2,000,004	233	2,000,237
2013-2014 (2)	2,000,004	139	2,000,143
2014-2015 (3)	2,000,004	-	2,000,004
2015-2016 (3)	2,000,004	-	2,000,004

Fiscal Year		Annual Debt Service	Coverage	Maximum	
				Debt Service	Coverage
2006-2007 (2) \$		1,920,525	1.06	\$ 1,921,206	1.06
2007-2008 (2)		1,916,675	1.06	1,921,206	1.05
2008-2009 (2)		1,921,206	1.04	1,913,950	1.05
2009-2010 (2)		1,912,244	1.05	1,913,950	1.05
2010-2011 (2)		1,913,950	1.05	1,911,588	1.05
2011-2012 (2)		1,911,588	1.05	1,910,538	1.05
2012-2013 (2)		1,910,538	1.05	1,907,706	1.05
2013-2014 (2)		1,906,950	1.05	1,905,340	1.05
2014-2015 (3)		286,495	6.98	1,905,340	1.05
2015-2016 (3)		429,742	4.65	1,905,340	1.05

Note (1): State guaranteed Professional Sports Facility Sales Tax.

Note (2): Series 2003 Refunding Revenue Bonds Outstanding (Refunded 1995 Series)

Note (3): Series 2014 Refunding Revenue Bonds Outstanding (Refunded 2003 Series)

PUBLIC SERVICE TAX REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016A and Series 2016B

Balance Sheet
September 30, 2016

	<u>2016</u>
Assets	
Restricted Cash and Cash Equivalents	\$ 1,476,557
Prepaid Costs and Deposits	-
Total Assets	<u><u>\$ 1,476,557</u></u>
Fund Balance	
Restricted	\$ 1,476,557
Total Fund Balance	<u><u>\$ 1,476,557</u></u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2016

Revenues	
Transfer from Redevelopment Revenue Fund	\$ 1,443,890
Earnings on Investments	-
Debt Proceeds	<u>60,645,597</u>
Total Revenues	<u>62,089,487</u>
Expenditures	
Principal Payments	-
Interest Payments	-
Fees	-
Debt Issue Expense	612,930
Transfer to Capital Projects Fund	<u>60,000,000</u>
Total Expenditures	<u>60,612,930</u>
Excess (Deficiency) Of Revenues Over Expenditures	1,476,557
Fund Balance - October 1	<u>-</u>
Fund Balance - September 30	<u><u>\$ 1,476,557</u></u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016A and Series 2016B
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Transfer in from Redevelopment Revenue Fund	\$ 2,528,938	\$ 2,606,437	\$ 2,743,688
Earnings on Investments	-	-	-
Total Revenues	<u>2,528,938</u>	<u>2,606,437</u>	<u>2,743,688</u>
Expenditures			
Principal Payments	400,000	550,000	655,000
Interest Payments	2,033,358	1,965,188	1,935,063
Fees	-	-	-
Total Expenditures	<u>2,433,358</u>	<u>2,515,188</u>	<u>2,590,063</u>
Excess (Deficiency) of Revenues Over Expenditures	95,580	91,249	153,626
Fund Balance - October 1	<u>1,476,557</u>	<u>1,572,137</u>	<u>1,663,386</u>
Fund Balance - September 30	<u>\$ 1,572,137</u>	<u>\$ 1,663,386</u>	<u>\$ 1,817,012</u>
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 550,000	\$ 655,000	\$ 825,000
Interest - Bonds	989,469	975,719	959,344
Unrestricted Balance	32,668	32,667	32,668
Total Components of Fund Balance	<u>\$ 1,572,137</u>	<u>\$ 1,663,386</u>	<u>\$ 1,817,012</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016 Combined
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 56,205,000.00
10-01-16	\$ 400,000.00	\$ 1,043,889.59		
04-01-17		989,468.75	\$ 2,433,358.34	55,805,000.00
10-01-17	550,000.00	989,468.75		
04-01-18		975,718.75	2,515,187.50	55,255,000.00
10-01-18	655,000.00	975,718.75		
04-01-19		959,343.75	2,590,062.50	54,600,000.00
10-01-19	825,000.00	959,343.75		
04-01-20		938,718.75	2,723,062.50	53,775,000.00
10-01-20	1,050,000.00	938,718.75		
04-01-21		912,468.75	2,901,187.50	52,725,000.00
10-01-21	3,940,000.00	912,468.75		
04-01-22		828,168.75	5,680,637.50	48,785,000.00
10-01-22	4,105,000.00	828,168.75		
04-01-23		740,293.75	5,673,462.50	44,680,000.00
10-01-23	4,285,000.00	740,293.75		
04-01-24		648,518.75	5,673,812.50	40,395,000.00
10-01-24	4,465,000.00	648,518.75		
04-01-25		552,843.75	5,666,362.50	35,930,000.00
10-01-25	4,660,000.00	552,843.75		
04-01-26		452,943.75	5,665,787.50	31,270,000.00
10-01-26	4,855,000.00	452,943.75		
04-01-27		386,265.63	5,694,209.38	26,415,000.00
10-01-27	4,990,000.00	386,265.63		
04-01-28		316,796.88	5,693,062.51	21,425,000.00
10-01-28	5,130,000.00	316,796.88		
04-01-29		244,425.00	5,691,221.88	16,295,000.00
10-01-29	5,270,000.00	244,425.00		
04-01-30		165,375.00	5,679,800.00	11,025,000.00
10-01-30	5,430,000.00	165,375.00		
04-01-31		83,925.00	5,679,300.00	5,595,000.00
10-01-31	5,595,000.00	83,925.00	5,678,925.00	-
	<u>\$ 56,205,000.00</u>	<u>\$ 19,434,439.61</u>	<u>\$ 75,639,439.61</u>	

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016A (Pier)
Detail of Issue
September 30, 2016

Amount Issued March 9, 2016	\$ 37,695,000
Retirements Through September 30, 2016	<u>-</u>
Principal Outstanding September 30, 2016	<u><u>\$ 37,695,000</u></u>
Maturity Range	
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$5,000
Interest Rates	4% FY 2022 - 2026 and 3% FY 2027 - 2032
Effective True Interest Rate at time of sale	2.524150% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)
Original Underwriting Group	Barclays Capital, Inc

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016A (Pier)
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 37,695,000.00
10-01-16		\$ 670,820.56		
04-01-17		642,275.00	\$ 1,313,095.56	37,695,000.00
10-01-17		642,275.00		
04-01-18		642,275.00	1,284,550.00	37,695,000.00
10-01-18		642,275.00		
04-01-19		642,275.00	1,284,550.00	37,695,000.00
10-01-19		642,275.00		
04-01-20		642,275.00	1,284,550.00	37,695,000.00
10-01-20		642,275.00		
04-01-21		642,275.00	1,284,550.00	37,695,000.00
10-01-21	\$ 2,840,000.00	642,275.00		
04-01-22		585,475.00	4,067,750.00	34,855,000.00
10-01-22	2,950,000.00	585,475.00		
04-01-23		526,475.00	4,061,950.00	31,905,000.00
10-01-23	3,070,000.00	526,475.00		
04-01-24		465,075.00	4,061,550.00	28,835,000.00
10-01-24	3,190,000.00	465,075.00		
04-01-25		401,275.00	4,056,350.00	25,645,000.00
10-01-25	3,320,000.00	401,275.00		
04-01-26		334,875.00	4,056,150.00	22,325,000.00
10-01-26	3,450,000.00	334,875.00		
04-01-27		283,125.00	4,068,000.00	18,875,000.00
10-01-27	3,555,000.00	283,125.00		
04-01-28		229,800.00	4,067,925.00	15,320,000.00
10-01-28	3,665,000.00	229,800.00		
04-01-29		174,825.00	4,069,625.00	11,655,000.00
10-01-29	3,770,000.00	174,825.00		
04-01-30		118,275.00	4,063,100.00	7,885,000.00
10-01-30	3,885,000.00	118,275.00		
04-01-31		60,000.00	4,063,275.00	4,000,000.00
10-01-31	4,000,000.00	60,000.00	4,060,000.00	-
	<u>\$ 37,695,000.00</u>	<u>\$ 13,451,970.56</u>	<u>\$ 51,146,970.56</u>	

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016B (Pier Approach)
Detail of Issue
September 30, 2016

Amount Issued March 9, 2016	\$ 18,510,000
Retirements Through September 30, 2016	-
Principal Outstanding September 30, 2016	\$ <u>18,510,000</u>
Maturity Range	
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$5,000
Interest Rates	5% FY 2017 - 2026 2.125% FY 2027 2.205% FY 2028 2.375% FY 2029 3% FY 2030-2032
Effective True Interest Rate at time of sale	2.524150% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier Approach
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)
Original Underwriting Group	Raymond James & Associates, Inc

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016B (Pier Approach)
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 18,510,000.00
10-01-16	\$ 400,000.00	\$ 373,069.03		
04-01-17		347,193.75	\$ 1,120,262.78	18,110,000.00
10-01-17	550,000.00	347,193.75		
04-01-18		333,443.75	1,230,637.50	17,560,000.00
10-01-18	655,000.00	333,443.75		
04-01-19		317,068.75	1,305,512.50	16,905,000.00
10-01-19	825,000.00	317,068.75		
04-01-20		296,443.75	1,438,512.50	16,080,000.00
10-01-20	1,050,000.00	296,443.75		
04-01-21		270,193.75	1,616,637.50	15,030,000.00
10-01-21	1,100,000.00	270,193.75		
04-01-22		242,693.75	1,612,887.50	13,930,000.00
10-01-22	1,155,000.00	242,693.75		
04-01-23		213,818.75	1,611,512.50	12,775,000.00
10-01-23	1,215,000.00	213,818.75		
04-01-24		183,443.75	1,612,262.50	11,560,000.00
10-01-24	1,275,000.00	183,443.75		
04-01-25		151,568.75	1,610,012.50	10,285,000.00
10-01-25	1,340,000.00	151,568.75		
04-01-26		118,068.75	1,609,637.50	8,945,000.00
10-01-26	1,405,000.00	118,068.75		
04-01-27		103,140.63	1,626,209.38	7,540,000.00
10-01-27	1,435,000.00	103,140.63		
04-01-28		86,996.88	1,625,137.51	6,105,000.00
10-01-28	1,465,000.00	86,996.88		
04-01-29		69,600.00	1,621,596.88	4,640,000.00
10-01-29	1,500,000.00	69,600.00		
04-01-30		47,100.00	1,616,700.00	3,140,000.00
10-01-30	1,545,000.00	47,100.00		
04-01-31		23,925.00	1,616,025.00	1,595,000.00
10-01-31	1,595,000.00	23,925.00	1,618,925.00	-
	<u>\$ 18,510,000.00</u>	<u>\$ 5,982,469.05</u>	<u>\$ 24,492,469.05</u>	

City of St. Petersburg, Florida
Debt Supplement Report

Public Service Tax Revenue Bonds, Series 2016A and Series 2016B
Coverage Last Ten Fiscal Years (1)

Fiscal Year	Pledged Revenues		Annual Debt Service	Coverage	Maximum	
	Public Service Tax				Debt Service	Coverage
2006-2007	\$ 22,139,128	\$ -	-	N/A	\$ -	N/A
2007-2008	22,446,269	-	-	N/A	-	N/A
2008-2009	23,353,192	-	-	N/A	-	N/A
2009-2010	26,612,169	-	-	N/A	-	N/A
2010-2011	25,400,972	-	-	N/A	-	N/A
2011-2012	24,384,936	-	-	N/A	-	N/A
2012-2013	25,755,347	-	-	N/A	-	N/A
2013-2014	27,309,432	-	-	N/A	-	N/A
2014-2015	26,774,215	-	-	N/A	-	N/A
2015-2016	27,599,020	-	-	N/A	5,694,209	4.85

Note (1): Public Service Tax Revenue Bonds were issued in 2016, prior coverage of pledged revenue is not applicable. No debt service payments made in 2016.

BANK OF AMERICA REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America Revenue Notes

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	<u>\$ -</u>	<u>\$ -</u>
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	<u>\$ -</u>	<u>\$ -</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2016 and 2015

Revenues		
Transfer from Community Development Fund	\$ 195,259	\$ 192,134
Total Revenues	<u>195,259</u>	<u>192,134</u>
Expenditures		
Principal Payment	149,000	139,000
Interest Payments	46,259	53,134
Total Expenditures	<u>195,259</u>	<u>192,134</u>
Excess (Deficiency) Of Revenue Over Expenditures	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America Revenue Notes
Future Revenues, Expenditures, and Changes in Fund Balance
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Transfer from Community Development Fund	\$ 197,665	\$ 194,823	\$ 196,618
Total Revenues	<u>197,665</u>	<u>194,823</u>	<u>196,618</u>
Expenditures			
Principal Payments	159,000	164,000	174,000
Interest Payments	38,665	30,823	22,618
Total Expenditures	<u>197,665</u>	<u>194,823</u>	<u>196,618</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Detail of Issue
September 30, 2016

Funds Provided March 11, 2008	\$ 1,874,000
Retirements Through September 30, 2016	<u>999,000</u>
Principal Outstanding September 30, 2016	<u>\$ 875,000</u>
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.790%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Bank of America, N.A.
Book Entry Agent	Bank of America, N.A.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Note

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 875,000.00
02-01-17	\$ 159,000.00	\$ 21,421.94		
08-01-17		17,243.47	\$ 197,665.41	716,000.00
02-01-18	164,000.00	17,529.27		
08-01-18		13,293.85	194,823.12	552,000.00
02-01-19	174,000.00	13,514.19		
08-01-19		9,103.40	196,617.59	378,000.00
02-01-20	184,000.00	9,254.28		
08-01-20		4,697.93	197,952.21	194,000.00
02-01-21	194,000.00	4,749.55	198,749.55	-
	<u>\$ 875,000.00</u>	<u>\$ 110,807.88</u>	<u>\$ 985,807.88</u>	

BB&T REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Revenue Notes

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Prepaid Costs and Deposits	\$ -	\$ -
Total Assets	<u>\$ -</u>	<u>\$ -</u>
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	<u>\$ -</u>	<u>\$ -</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2015 and 2014

Revenues		
Transfer from Redevelopment Revenue Fund	\$ 774,922	\$ 775,114
Investment Earnings	-	-
Total Revenues	<u>774,922</u>	<u>775,114</u>
Expenditures		
Principal Payments	745,000	730,000
Interest Payments	29,922	45,114
Total Expenditures	<u>774,922</u>	<u>775,114</u>
Excess (Deficiency) Of Revenue Over Expenditures	-	
Fund Balance - October 1	-	
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Revenue Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	<u>2016</u>	<u>2017</u>	<u>2018</u>
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 230,085	\$ 225,759	\$ 226,382
Total Revenues	<u>230,085</u>	<u>225,759</u>	<u>226,382</u>
Expenditures			
Principal Payments	210,000	210,000	215,000
Interest Payments	<u>20,085</u>	<u>15,759</u>	<u>11,382</u>
Total Expenditures	<u>230,085</u>	<u>225,759</u>	<u>226,382</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
Detail of Issue
September 30, 2016

Funds Provided December 10, 2010	\$ 4,520,000
Retirements through September 30, 2016	<u>3,440,000</u>
Principal Outstanding September 30, 2016	<u>\$ 1,080,000</u>
Maturity Range	2011 - 2020
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	2.060%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	BB&T
Book Entry Agent	BB&T
Purpose of Issue	On going projects at the Progress Center For The Arts, the Pier and Grant Funds for the Salvador Dali Museum

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,080,000.00
10-01-16	\$ 210,000.00	\$ 11,124.00		
04-01-17		8,961.00	\$ 230,085.00	870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		6,798.00	225,759.00	660,000.00
10-01-18	215,000.00	6,798.00		
04-01-19		4,583.50	226,381.50	445,000.00
10-01-19	220,000.00	4,583.50		
04-01-20		2,317.50	226,901.00	225,000.00
10-01-20	225,000.00	2,317.50	227,317.50	-
	<u>\$ 1,080,000.00</u>	<u>\$ 56,444.00</u>	<u>\$ 1,136,444.00</u>	

FIRST FLORIDA GOVERNMENTAL FINANCING COMMISSION NOTES

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes (1)

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Cash and Cash Equivalents	\$ -	\$ 1,550
Total Assets	<u>\$ -</u>	<u>\$ 1,550</u>
Fund Balance		
Restricted	\$ -	\$ 1,550
Total Fund Balance	<u>\$ -</u>	<u>\$ 1,550</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2016 and 2015

Revenues		
Transfer From General Fund	\$ -	\$ -
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	73,978	1,570,262
State - Revenue Sharing	2,620,342	1,127,000
Earnings on Investments	5	9
Marina	673,688	674,756
Total Revenues	<u>3,368,013</u>	<u>3,372,027</u>
Expenditures		
Principal Payments	3,055,000	2,905,000
Interest Payments	300,156	451,356
Fees	14,407	14,121
Total Expenditures	<u>3,369,563</u>	<u>3,370,477</u>
Excess (Deficiency) Of Revenue Over Expenditures	(1,550)	1,550
Fund Balance - October 1	<u>1,550</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ 1,550</u>

Note (1): The First Florida Governmental Financing Commission debt service fund combines related debt expenditures and revenues from the Governmental fund and Marina Enterprise fund.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Marina (1)	\$ 671,569	\$ 670,569	\$ 673,769
Total Revenues	<u>671,569</u>	<u>670,569</u>	<u>673,769</u>
Expenditures			
Principal Payments	525,000	545,000	570,000
Interest Payments	140,969	119,969	98,169
Fees	5,600	5,600	5,600
Total Expenditures	<u>671,569</u>	<u>670,569</u>	<u>673,769</u>
Excess (Deficiency) Of Revenue Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Note (1): Reported in the Marina Enterprise fund as the Marina is repaying the debt and is anticipated to continue repaying the debt. The City intends to issue a refunding revenue note in Fiscal Year 2017 for this FFGFC revenue note.

City of St. Petersburg, Florida
Debt Supplemental Report

First Florida Governmental Financing Commission
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues
Detail of Issue
September 30, 2016

Funds Provided November 8, 2001	\$	17,840,000	
Retirements through September 30, 2016		<u>17,840,000</u>	
Principal Outstanding September 30, 2016	\$	<u><u>-</u></u>	
Maturity Range		2002-2016	
Principal Payment Dates		July 1	
Interest Payment Dates		January 1 and July 1	
Denomination		\$5,000	
Interest Rates		<u>RATES</u>	<u>YIELDS</u>
		5.50%	4.64%
Net Trust Interest		4.334%	
Call Features		Non-callable	
Pledged Revenue		Covenant to Budget and Appropriate from Non-Ad Valorem Revenues	
Trustee		U.S. Bank N. A.	
Paying Agent and Registrar		U.S. Bank N. A.	
Bond Insurer		Ambac	
Underlying Ratings		Moody's Aa3	
Purpose of Issue		Refinance of all callable bonds from FFGFC Series 1996 and 1997 (Tropicana Field)	

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission
2007 Commission Note - Marina Project (1)

Detail of Issue
September 30, 2016

Funds Provided April 17, 2007	\$	7,430,000		
Retirements through September 30, 2016		<u>3,945,000</u>		
Principal Outstanding September 30, 2016	\$	<u><u>3,485,000</u></u>		
Maturity Range		2008-2022		
Principal Payment Dates		July 1		
Interest Payment Dates		January 1 and July 1		
Denomination		\$5,000		
Interest Rates		<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
		2016	3.750%	3.950%
		2017	4.000%	4.000%
		2018	4.000%	4.090%
		2019	4.000%	4.190%
		2020	4.000%	4.230%
		2021	4.125%	4.280%
		2022	4.125%	4.330%
		2023		
Net Trust Interest		4.109%		
Call Features		At par after July 1, 2017		
Pledged Revenue		Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee, Paying Agent and Registrar		U.S. Bank N. A.		
Bond Insurer		Ambac		
Underlying Ratings		Moody's - Aa3		
Purpose of Issue		Repayment of \$3,775,000 of the remaining 2006 SSGFC loan for Marina Improvement Project. Also additional funding for the new Marina pier in the amount of \$3.5 million.		

Note (1): Reported in the Marina Enterprise fund as the Marina is repaying the debt and is anticipated to continue repaying the debt. The City intends to issue a refunding revenue note in Fiscal Year 2017 for this FFGFC revenue note.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
2007 Commission Note - Marina Project
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal (1)</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,485,000.00
01-01-17		\$ 70,484.38		
07-01-17	\$ 525,000.00	70,484.38	\$ 665,968.76	2,960,000.00
01-01-18		59,984.38		
07-01-18	545,000.00	59,984.38	664,968.76	2,415,000.00
01-01-19		49,084.38		
07-01-19	570,000.00	49,084.38	668,168.76	1,845,000.00
01-01-20		37,684.38		
07-01-20	590,000.00	37,684.38	665,368.76	1,255,000.00
01-01-21		25,884.38		
07-01-21	615,000.00	25,884.38	666,768.76	640,000.00
01-01-22		13,200.00		
07-01-22	640,000.00	13,200.00	666,400.00	-
	\$ <u>3,485,000.00</u>	\$ <u>512,643.80</u>	\$ <u>3,997,643.80</u>	

Note (1): Reported in the Marina Enterprise fund as the Marina is repaying the debt and is anticipated to continue repaying the debt. The City intends to issue a refunding revenue note in Fiscal Year 2017 for this FFGFC revenue note.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Coverage
For Fiscal Years Ended September 30
(In Thousands)

	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Revenue				
Ad Valorem Taxes	\$ 70,022	\$ 82,225	\$ 88,648	\$ 96,259
Non-Ad Valorem Revenues (1)	116,670	114,267	116,993	110,550
Other General Governmental Revenues (2)	62,109	61,982	64,124	66,851
Miscellaneous (3)	<u>12,134</u>	<u>10,441</u>	<u>15,232</u>	<u>10,456</u>
Total Revenues	<u>260,935</u>	<u>268,915</u>	<u>284,997</u>	<u>284,116</u>
Expenditures				
Current	237,429	224,999	230,520	237,125
Capital Outlay	9,724	26,713	38,242	38,229
Debt Service	<u>15,169</u>	<u>34,877</u>	<u>15,623</u>	<u>15,882</u>
Total Expenditures	<u>262,322</u>	<u>286,589</u>	<u>284,385</u>	<u>291,236</u>
Revenue Over (Under) Expenditures	(1,387)	(17,674)	612	(7,120)
Other Financing Sources (Uses) (5)	13,725	38,351	15,254	78,270
Fund Balance - October 1	<u>145,361</u>	<u>157,699</u>	<u>178,376</u>	<u>194,242</u>
Fund Balance - September 30 (4)	\$ <u><u>157,699</u></u>	\$ <u><u>178,376</u></u>	\$ <u><u>194,242</u></u>	\$ <u><u>265,392</u></u>

Note:

- (1) Non-Ad Valorem Revenues may only be used for Loan Repayments to the extent legally available for such purpose. In addition, Bondholders shall only have a right to those Non-Ad Valorem Revenues that are not required to be used for payment of services and programs which are for essential public purposes affecting health, welfare and safety, or which are legally mandated by applicable law.
- (2) Includes, among other items, licenses and permitting fees, intergovernmental transfers, charges for services, fines, and forfeitures.
- (3) Includes use of money and property, and miscellaneous revenues and transfers-in from non-governmental fund.
- (4) Represents the fund balances of all Governmental funds and may only be used for Loan Repayments to the extent legally available for such purposes.
- (5) FY 2016 Other Financing Sources (Uses) includes debt proceeds and premium of \$60.6 million from the Public Service Tax Revenue Bonds.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Summary
September 30, 2016
(In Thousands)

	<u>Gross</u>	<u>Net</u>
Pledged Revenue Debt Payable from Non-Ad Valorem Revenue (1) \$	72,545 \$	69,359
Other Debt Payable from Non-Ad Valorem Revenue (2)	<u>21,783</u>	<u>20,785</u>
Total	<u>\$ 94,328</u>	<u>\$ 90,144</u>
Maximum Annual Debt Service on Senior Debt	<u>\$ 4,338</u>	<u>\$ 4,338</u>
Maximum Annual Debt Service on Other Debt	<u>\$ 5,554</u>	<u>\$ 5,554</u>

Note (1) Includes all debt to which pledge and/or lien on any Non-Ad Valorem Revenues has been provided by the City. Rights of owners of such debt shall be superior to rights of Bondholders to such Non-Ad Valorem Revenues. Includes Public Service Tax Revenue Bonds, Series 2016A and 2016B and Professional Sports Facility Sales Tax Refunding Revenue Bond, Series 2014.

Note (2) Includes prior loans made by First Florida Financing Commission to the City of St. Petersburg, Bank of America Notes, Hancock Notes, BB&T Notes and JP Morgan Chase Notes.

JP MORGAN CHASE REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Revenue Notes

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	<u>\$ -</u>	<u>\$ -</u>
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	<u>\$ -</u>	<u>\$ -</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 30, 2016 and 2015

Revenues		
Transfer from Redevelopment Revenue Fund	\$ 3,136,225	\$ 3,210,253
Transfer from Community Development Fund	108,339	110,896
Total Revenues	<u>3,244,564</u>	<u>3,321,149</u>
Expenditures		
Principal Payments	2,997,000	3,016,000
Interest Payments	247,564	305,149
Total Expenditures	<u>3,244,564</u>	<u>3,321,149</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-
Fund Balance - October 1	-	-
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Revenue Notes
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 3,062,703	\$ 2,975,172	\$ 2,806,892
Transfer from Community Development Fund	<u>105,800</u>	<u>102,776</u>	<u>96,963</u>
Total Revenues	<u>3,168,503</u>	<u>3,077,948</u>	<u>2,903,855</u>
Expenditures			
Principal Payments	2,978,000	2,944,000	2,825,000
Interest Payments	<u>190,503</u>	<u>133,948</u>	<u>78,855</u>
Total Expenditures	<u>3,168,503</u>	<u>3,077,948</u>	<u>2,903,855</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Notes, Series 2011

Detail of Issue

September 30, 2016

Original Issue December 6, 2011	\$ 21,522,000
Retirements through September 30, 2016	<u>10,059,000</u>
Principal Outstanding September 30, 2016	<u>\$ 11,463,000</u>
Maturity Range	2012-2020
Principal Payment Dates	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	1.910208%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	JPMorgan Chase
Book Entry Agent	JP Morgan Chase
Purpose of Issue	Refinance Bank of America Public Capital Corp Tax Exempt Non Ad Valorem Revenue Note Series 2008A (FL International Museum, Mahaffey Theater Project & Section HUD Loan)

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Combined Debt Requirements
 September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 11,463,000.00
02-01-17	\$ 2,978,000.00	\$ 109,471.65		
08-01-17		81,031.75	\$ 3,168,503.40	8,485,000.00
02-01-18	2,944,000.00	81,031.75		
08-01-18		52,916.55	3,077,948.30	5,541,000.00
02-01-19	2,825,000.00	52,916.55		
08-01-19		25,937.80	2,903,854.35	2,716,000.00
02-01-20	2,716,000.00	25,937.80	2,741,937.80	-
	<u>\$ 11,463,000.00</u>	<u>\$ 429,243.85</u>	<u>\$ 11,892,243.85</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
Mahaffey Theater Project
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 11,080,238.96
02-01-17	\$ 2,878,561.60	\$ 105,816.28		
08-01-17		78,326.02	\$ 3,062,703.90	8,201,677.36
02-01-18	2,845,696.90	78,326.02		
08-01-18		51,149.61	2,975,172.53	5,355,980.46
02-01-19	2,730,670.42	51,149.61		
08-01-19		25,071.71	2,806,891.74	2,625,310.04
02-01-20	2,625,310.04	25,071.71	2,650,381.75	-
	<u>\$ 11,080,238.96</u>	<u>\$ 414,910.96</u>	<u>\$ 11,495,149.92</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
Repayment of Section 108 Loan
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 382,761.04
02-01-17	\$ 99,438.40	\$ 3,655.37		
08-01-17		2,705.73	\$ 105,799.50	283,322.64
02-01-18	98,303.10	2,705.73		
08-01-18		1,766.94	102,775.77	185,019.54
02-01-19	94,329.58	1,766.94		
08-01-19		866.09	96,962.61	90,689.96
02-01-20	90,689.96	866.09	91,556.05	-
	\$ <u>382,761.04</u>	\$ <u>14,332.89</u>	\$ <u>397,093.93</u>	

HANCOCK BANK REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Revenue Notes

Balance Sheet
September 30, 2016

	2016	2015
Assets		
Cash and Cash Equivalents	\$ 997,876	\$ 360,268
Investments	267,234	878,472
Total Assets	<u>\$ 1,265,110</u>	<u>\$ 1,238,740</u>
Fund Balance		
Restricted	\$ 1,265,110	\$ -
Total Fund Balance	<u>\$ 1,265,110</u>	<u>\$ -</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 30, 2016

Revenues		
Transfer from Sanitation Operations	\$ 1,292,881	\$ 1,313,628
Investment Earnings	7,115	5,500
Unrealized Gain/Loss Investments	250	3,690
Total Revenues	<u>1,300,246</u>	<u>1,322,818</u>
Expenditures		
Principal Payments	1,195,000	-
Interest Payments	78,876	84,078
Debt Issue Expense	-	-
Total Expenditures	<u>1,273,876</u>	<u>84,078</u>
Excess (Deficiency) Of Revenues Over Expenditures	26,370	1,238,740
Fund Balance - October 1	<u>1,238,740</u>	<u>-</u>
Fund Balance - September 30	<u>\$ 1,265,110</u>	<u>\$ 1,238,740</u>

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Revenue Notes
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year (1)

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Transfer from Sanitation Operating Fund 4021	\$ 1,302,560	\$ 1,294,560	\$ 296,416
Earnings on Investments	-	-	-
Total Revenues	<u>1,302,560</u>	<u>1,294,560</u>	<u>296,416</u>
Expenditures			
Principal Payments	1,230,000	1,250,000	1,260,000
Interest Payments	61,416	43,560	25,488
Total Expenditures	<u>1,291,416</u>	<u>1,293,560</u>	<u>1,285,488</u>
Excess (Deficiency) Of Revenues Over Expenditures	11,144	1,000	(989,072)
Fund Balance - October 1	<u>1,265,136</u>	<u>1,276,280</u>	<u>1,277,280</u>
Fund Balance - September 30	<u>\$ 1,276,280</u>	<u>\$ 1,277,280</u>	<u>\$ 288,208</u>

Note (1): The Hancock Bank Revenue Notes are included in the Sanitation Enterprise Fund in the CAFR

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014

Detail of Issue

September 30, 2016

Original Issue October 7, 2016	\$ 6,075,000
Retirements through September 30, 2016	<u>1,195,000</u>
Principal Outstanding September 30, 2016	<u><u>\$ 4,880,000</u></u>
Maturity Range	2015 - 2022
Principal Payment Dates	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	1.440%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	Hancock Bank
Book Entry Agent	Hancock Bank
Purpose of Issue	Purchase of containers and trucks as part of the City's recycling program

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014
Combined Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 4,880,000.00
10-01-16	\$ 1,230,000.00	\$ 35,136.00		
04-01-17		26,280.00	\$ 1,291,416.00	3,650,000.00
10-01-17	1,250,000.00	26,280.00		
04-01-18		17,280.00	1,293,560.00	2,400,000.00
10-01-18	1,260,000.00	17,280.00		
04-01-19		8,208.00	1,285,488.00	1,140,000.00
10-01-19	280,000.00	8,208.00		
04-01-20		6,192.00	294,400.00	860,000.00
10-01-20	285,000.00	6,192.00		
04-01-21		4,140.00	295,332.00	575,000.00
10-01-21	285,000.00	4,140.00		
04-01-22		2,088.00	291,228.00	290,000.00
10-01-22	290,000.00	2,088.00	292,088.00	-
	<u>\$ 4,880,000.00</u>	<u>\$ 163,512.00</u>	<u>\$ 5,043,512.00</u>	

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014
Recycle Containers
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,930,000.00
10-01-16 \$	965,000.00 \$	21,096.00		
04-01-17		14,148.00 \$	1,000,244.00	1,965,000.00
10-01-17	980,000.00	14,148.00		
04-01-18		7,092.00	1,001,240.00	985,000.00
10-01-18	985,000.00	7,092.00	992,092.00	-
\$	<u><u>2,930,000.00</u></u>	\$ <u><u>63,576.00</u></u>	\$ <u><u>2,993,576.00</u></u>	

City of St. Petersburg, Florida
Debt Supplement Report

Hancock Bank Non Ad Valorem Revenue Notes, Series 2014
Recycle Trucks
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,950,000.00
10-01-16 \$	265,000.00	\$ 14,040.00		
04-01-17		12,132.00	\$ 291,172.00	1,685,000.00
10-01-17	270,000.00	12,132.00		
04-01-18		10,188.00	292,320.00	1,415,000.00
10-01-18	275,000.00	10,188.00		
04-01-19		8,208.00	293,396.00	1,140,000.00
10-01-19	280,000.00	8,208.00		
04-01-20		6,192.00	294,400.00	860,000.00
10-01-20	285,000.00	6,192.00		
04-01-21		4,140.00	295,332.00	575,000.00
10-01-21	285,000.00	4,140.00		
04-01-22		2,088.00	291,228.00	290,000.00
10-01-22	290,000.00	2,088.00	292,088.00	-
\$	<u><u>1,950,000.00</u></u>	\$ <u><u>99,936.00</u></u>	\$ <u><u>2,049,936.00</u></u>	

PUBLIC UTILITY AND STORMWATER DEBT

COMBINED REVENUE BONDS AND NOTES

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Combined Debt

Balance Sheet
September 30, 2016 and 2015

	2016	2015
Assets		
Cash and Cash Equivalents	\$ 30,688,770	\$ 19,530,798
Investments	2,110,769	11,536,375
Accrued Interest on Investments	5,067	87,743
Accrued Interest Subsidy	547,827	547,292
Total Assets	<u>\$ 33,352,433</u>	<u>\$ 31,702,208</u>
Liabilities		
Vouchers Payable	\$ 1,000	\$ -
Net Position		
Restricted	33,351,433	31,702,208
Total Liabilities & Net Position	<u>\$ 33,352,433</u>	<u>\$ 31,702,208</u>

Statement of Revenue, Expenditures and Changes In Net Position
Fiscal Years Ended September 30, 2016 and 2015

Revenues		
Transfer from Water Resources Operating Fund	\$ 23,254,580	\$ 21,534,012
Transfer from Stormwater Operating Fund	1,008,926	1,057,192
Earnings on Investments	114,400	84,485
Unrealized Gain/Loss Investments	(15,705)	(45,783)
Debt Proceeds	81,273,630	45,134,570
Premium on Bonds Sold	902,058	3,353,598
Interest - Subsidy	1,096,242	1,094,584
Total Revenues	<u>107,634,131</u>	<u>72,212,658</u>
Expenditures and Transfers		
Principal Payments - Bonds	5,960,000	5,700,000
Interest Payments - Bonds	15,840,385	15,140,210
Principal Payments - Notes	1,826,114	1,771,456
Interest Payments - Notes	486,137	540,796
Fees and Costs	2,250	3,250
Debt Issue Expense	197,288	213,690
Bond Underwriters Discount	208,311	348,434
Capital Projects Funded	30,508,160	-
Transfer to Bond Agent	50,956,262	46,022,451
Total Expenditures	<u>105,984,907</u>	<u>69,740,287</u>
Excess (Deficiency) Of Revenue Over Expenditures	1,649,225	2,472,372
Net Position - October 1	<u>31,702,208</u>	<u>29,229,836</u>
Net Position - September 30	<u>\$ 33,351,433</u>	<u>\$ 31,702,208</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Future Funding of Public Utility & Stormwater Debt
By Fiscal Year

	<u>2017</u>	<u>2018</u>	<u>2019</u>
Revenues			
Interest Subsidy	\$ 1,172,306	\$ 1,167,056	\$ 1,161,102
Earnings on Investments	157,925	143,974	136,794
Transfer from Public Utilities Operating Fund	23,336,518	23,353,905	22,478,364
Transfer from Stormwater Operating Fund	718,362	717,887	2,105,067
Total Revenues	<u>25,385,111</u>	<u>25,382,822</u>	<u>25,881,327</u>
Expenditures			
Principal Payments - Bonds	6,465,000	8,230,000	8,550,000
Interest Payments - Bonds	14,643,442	14,676,915	14,342,514
Principal Payments - Notes	1,882,466	1,940,563	2,000,460
Interest Payments - Notes	429,786	371,688	311,791
Fees & Costs	4,800	4,800	4,800
Total Expenditures	<u>23,425,494</u>	<u>25,223,966</u>	<u>25,209,565</u>
Excess (Deficiency) Of Revenues Over Expenditures	1,959,617	158,856	671,762
Net Position - October 1	<u>33,351,433</u>	<u>35,311,050</u>	<u>35,469,906</u>
Net Position - September 30	<u>\$ 35,311,050</u>	<u>\$ 35,469,906</u>	<u>\$ 36,141,668</u>
Components Of Net Position			
Restricted:			
Principal - Bonds	\$ 8,230,000	\$ 8,550,000	\$ 9,395,000
Interest - Bonds	7,419,029	7,257,885	7,084,647
Reserve Other - Bonds	18,742,608	18,742,608	18,742,608
Reserve Other - SRF Loans	919,413	919,413	919,413
Total Components Of Net Position	<u>\$ 35,311,050</u>	<u>\$ 35,469,906</u>	<u>\$ 36,141,668</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Restricted Net Position

September 30, 2016 and 2015

	2016	2015
Restricted Cash & Cash Equivalents	\$ 43,811,280.46	\$ -
Restricted Investments	36,824,054.29	73,444,945.68
	<u>\$ 80,635,334.75</u>	<u>\$ 73,444,945.68</u>

	2016	2015
Restricted - Debt Service Reserve		
Public Utility Revenue Bonds, Series 2009A	\$ 4,911,131.06	\$ 4,911,131.06
Taxable Public Utility Revenue Bonds, Series 2010A	2,968,500.00	2,968,500.00
Taxable Public Utility Revenue Bonds, Series 2010B	1,969,500.00	1,969,500.00
Public Utility Revenue Bonds, Series 2013A	3,220,456.66	3,220,456.66
Public Utility Revenue Bonds, Series 2013C	2,067,977.48	2,067,977.48
Public Utility Revenue Bonds, Series 2014A	1,904,571.26	1,904,571.26
Public Utility Revenue Bonds, Series 2015	1,700,471.26	-
State Revolving Loan Agreement CS120521010	427,871.00	427,871.00
State Revolving Loan Agreement CS120521020	106,428.00	106,428.00
State Revolving Loan Agreement CS12052104P	12,190.00	12,190.00
	<u>19,289,096.72</u>	<u>17,588,625.46</u>

Restricted - Debt Service		
Public Utility Revenue Bonds, Series 2005	-	841,500.00
Public Utility Refunding Revenue Bonds, Series 2006	-	1,541,115.63
Public Utility Revenue Bonds, Series 2009A	1,885,015.63	1,877,115.63
Public Utility Refunding Revenue Bonds, Series 2009B	3,037,000.00	2,974,125.00
Taxable Public Utility Revenue Bonds, Series 2010A	1,245,592.50	1,241,198.75
Taxable Public Utility Revenue Bonds, Series 2010B	649,935.00	649,935.00
Public Utility Revenue Bonds, Series 2013A	1,406,819.38	1,393,919.38
Public Utility Refunding Revenue Bonds, Series 2013B	1,193,371.25	1,184,521.25
Public Utility Revenue Bonds, Series 2013C	580,411.88	580,411.88
Public Utility Revenue Bonds, Series 2014A	1,301,935.64	601,935.64
Public Utility Refunding Revenue Bonds, Series 2014B	1,724,881.25	854,881.25
Public Utility Revenue Bonds, Series 2015	555,610.63	-
Public Utility Refunding Revenue Bonds, Series 2016A	108,839.06	-
State Revolving Loan Agreement CS120521020	94,486.41	94,486.41
State Revolving Loan Agreement CS120520600	158,964.72	158,964.72
State Revolving Loan Agreement CS12052105L	63,139.69	63,139.69
State Revolving Loan Agreement CS120521010	38,644.48	38,644.48
State Revolving Loan Agreement CS120521030	16,441.34	16,441.34
State Revolving Loan Agreement CS12052104P	1,247.17	1,247.17
	<u>14,062,336.03</u>	<u>14,113,583.22</u>

Restricted - Unexpended Bonds Proceeds for Construction	<u>47,283,902.00</u>	<u>41,742,737.00</u>
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Total Restricted Net Position	<u>\$ 80,635,334.75</u>	<u>\$ 73,444,945.68</u>
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City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Debt Issuances - Sources and Uses
Fiscal Year Ended September 30, 2016

Public Utility Revenue Bonds, Series 2015

Sources

Par Amount	\$ 30,190,000.00
Net Premium	902,058.30
	<u>\$ 31,092,058.30</u>

Uses

Project Fund	\$ 29,016,000.00
Debt Service Reserve	1,700,471.26
Cost of Issuance	167,276.04
Underwriters Discount	208,311.00
	<u>\$ 31,092,058.30</u>

Public Utility Refunding Revenue Bonds, Series 2016A

Sources

Par Amount	\$ 49,755,000.00
Contribution	1,328,630.30
	<u>\$ 51,083,630.30</u>

Uses

Refunding Escrow Deposits	\$ 50,956,261.92
Cost of Issuance	127,368.38
	<u>\$ 51,083,630.30</u>

State Revolving Loan Agreement WW520630

Total Allowable Expenditures \$49,884,249

2016 Expenditures Incurred	\$ 3,549,668.00
Drawdowns billed to State of Florida	-
Unbilled Expenditures/ Grant Revenue Receivable	<u>\$ 3,549,668.00</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Combined Debt Requirements
September 30, 2016

Fiscal Year	Principal (2)	Interest (2)	Total P + I By Fiscal Year	Anticipated Direct Subsidy Payments (1)	Principal Outstanding September 30
					\$ 387,315,954.85
2016-17	\$ 8,347,465.76	\$ 15,073,227.32	\$ 23,420,693.08	\$ (1,093,535.15)	378,968,489.09
2017-18	10,170,563.04	15,048,603.49	25,219,166.53	(1,169,681.26)	368,797,926.05
2018-19	10,550,460.37	14,654,304.87	25,204,765.24	(1,164,078.63)	358,247,465.68
2019-20	11,457,213.85	14,287,530.12	25,744,743.97	(1,157,944.00)	346,790,251.83
2020-21	10,841,074.15	13,962,438.69	24,803,512.84	(1,151,164.50)	335,949,177.68
2021-22	11,146,891.00	13,634,208.09	24,781,099.09	(1,143,798.75)	324,802,286.68
2022-23	11,360,547.29	13,284,473.04	24,645,020.33	(1,136,231.75)	313,441,739.39
2023-24	11,006,837.01	12,924,532.48	23,931,369.49	(1,128,463.50)	302,434,902.38
2024-25	11,188,198.03	12,558,952.59	23,747,150.62	(1,120,574.50)	291,246,704.35
2025-26	11,567,153.81	12,189,861.81	23,757,015.62	(1,112,564.75)	279,679,550.54
2026-27	11,931,350.29	11,815,656.58	23,747,006.87	(1,103,039.50)	267,748,200.25
2027-28	12,295,793.97	11,427,650.40	23,723,444.37	(1,092,014.50)	255,452,406.28
2028-29	12,680,491.47	11,051,081.02	23,731,572.49	(1,080,674.50)	242,771,914.81
2029-30	13,875,449.62	10,608,147.24	24,483,596.86	(1,068,599.50)	228,896,465.19
2030-31	14,380,675.43	10,068,383.93	24,449,059.36	(1,055,789.50)	214,515,789.76
2031-32	14,926,176.09	9,521,302.64	24,447,478.73	(1,042,279.50)	199,589,613.67
2032-33	15,244,613.67	8,967,559.11	24,212,172.78	(1,028,115.44)	184,345,000.00
2033-34	15,580,000.00	8,396,516.27	23,976,516.27	(1,013,295.13)	168,765,000.00
2034-35	16,215,000.00	7,775,500.02	23,990,500.02	(997,818.57)	152,550,000.00
2035-36	16,865,000.00	7,101,378.14	23,966,378.14	(982,013.88)	135,685,000.00
2036-37	17,880,000.00	6,303,906.26	24,183,906.26	(918,029.50)	117,805,000.00
2037-38	18,685,000.00	5,355,356.26	24,040,356.26	(803,845.50)	99,120,000.00
2038-39	19,730,000.00	4,346,445.01	24,076,445.01	(685,013.50)	79,390,000.00
2039-40	20,630,000.00	3,292,169.39	23,922,169.39	(547,184.00)	58,760,000.00
2040-41	21,560,000.00	2,116,620.64	23,676,620.64	(235,001.25)	37,200,000.00
2041-42	11,695,000.00	1,250,505.64	12,945,505.64	-	25,505,000.00
2042-43	12,175,000.00	778,415.64	12,953,415.64	-	13,330,000.00
2043-44	8,290,000.00	362,287.51	8,652,287.51	-	5,040,000.00
2044-45	3,410,000.00	123,915.63	3,533,915.63	-	1,630,000.00
2045-46	1,630,000.00	30,562.50	1,660,562.50	-	-
	<u>\$ 387,315,954.85</u>	<u>\$ 258,311,492.33</u>	<u>\$ 645,627,447.18</u>	<u>\$ (25,030,750.56)</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2017 is reduced by 6.90% sequestration while remaining years are not reduced.

Note (2): In 2016, the City executed a Clean Water State Revolving Fund Construction Loan Agreement with the Florida Department of Environmental Protection for an authorized award amount of \$49,884,249 as loan WW520630. As of September 30, 2016, the City has expended \$3,549,669 in eligible costs under the loan agreement. The loan WW520630 is not included in the above combined debt requirements.

**City Of St. Petersburg, Florida
Debt Supplement Report**

**Public Utility and Stormwater
Coverage Last Ten Fiscal Years**

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance (1)	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2005-06	\$ 107,112,242	\$ 74,667,941	\$ 32,444,301	\$ 9,956,166	3.26	\$ 11,276,000	2.88
2006-07	107,821,410	71,914,824	35,906,586	10,507,189	3.42	11,156,000	3.22
2007-08	103,688,249	77,178,068 (2)	26,510,181	10,985,166	2.41	11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 (3)	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 (4)	2.02	17,490,352 (4)	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 (4)	2.15	17,490,351 (4)	2.11
2012-13	117,231,258	82,257,239	34,974,019	17,210,976 (4)	2.03	19,375,686 (4)	1.81
2013-14	120,820,427	81,212,499	39,607,928	19,196,525 (4)(5)	2.06	20,996,013 (4)(5)	1.89
2014-15	125,637,098	87,774,234 (7)	37,862,864	20,840,210 (4)(6)(7)	1.82	22,549,624 (4)(6)(7)	1.68
2015-16	129,586,236	87,374,581 (7)	42,211,655	21,800,385 (4)(7)(8)	1.94	24,183,906 (4)(7)(8)	1.75

**Bond Service Coverage
Including Subordinate Debt Service**

	Fiscal Year	Annual Debt Service Requirement		Annual Coverage		Maximum Debt Service Requirement		Maximum Coverage	
NOTE: (1) Gross expenses less depreciation, interest and general administrative costs	2005-06	\$	11,899,248		2.73	\$	13,218,496		2.45
	2006-07		12,450,271		2.88		13,058,051		2.75
(2) Includes security lending unrealized loss of \$6.8 million.	2007-08		12,928,248		2.05		13,058,051		2.03
	2008-09		13,634,347		2.05		16,075,728		1.74
(3) Excludes loss on disposal of capital assets related to prior period adjustments.	2009-10		14,503,637		1.87		16,075,728		1.68
	2010-11		16,916,018 (4)		1.79		19,433,433 (4)		1.56
(4) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2011-12		19,099,040 (4)		1.93		19,433,433 (4)		1.90
	2012-13		19,394,356 (4)		1.80		21,273,247 (4)		1.64
	2013-14		21,564,490 (4)(5)		1.84		22,848,761 (4)(5)		1.73
(5) Does not include 2014A or 2014B Public Utility Revenue Bonds as these were issued in October 2014.	2014-15		23,152,461 (4)(6)(7)		1.64		24,861,876 (4)(6)(7)		1.52
	2015-16		24,112,636 (4)(7)(8)		1.75		25,744,744 (4)(7)(8)		1.64

- (6) Does not include Series 2015 Public Utility Revenue Bonds as these were issued in October 2015.
- (7) Calculation excludes pension expense related to GASB 68 Pension Accounting Standards. Calculation continues to include pension expense based on the actuarially determined contribution (funding).
- (8) Does not include Series 2016 B& 2016C Public Utility Revenue Bonds as these were issued in November 2016.

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

Residential and Commercial Water Consumption
(Million Gallons per Day – MGD)

	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016
Residential ⁽¹⁾	16.84	16.61	16.46	16.45	16.59
Commercial	6.09	5.99	5.98	6.13	6.14
Wholesale	0.98	0.96	0.95	0.95	0.88
Total	<u>23.91</u>	<u>23.56</u>	<u>23.39</u>	<u>23.53</u>	<u>23.61</u>

⁽¹⁾ Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

Water Revenue

	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016
Residential	\$ 34,091,726	\$ 34,705,214	\$ 35,961,707	\$ 37,493,734	\$ 39,406,494
Commercial	11,716,139	11,713,255	12,333,508	13,263,545	13,577,301
Wholesale	<u>1,552,694</u>	<u>1,577,341</u>	<u>1,613,163</u>	<u>1,628,825</u>	<u>1,695,287</u>
Total	<u>\$ 47,360,559</u>	<u>\$ 47,995,810</u>	<u>\$ 49,908,378</u>	<u>\$ 52,386,104</u>	<u>\$ 54,679,082</u>

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Water Consumers			
Name	Fiscal Year 2016 Consumption (Gallons)	Fiscal Year 2016 Revenue	%
			Total Rev
Florida Power Plant	74,082,400	\$ 369,641	0.68%
All Children's Health Systems	51,999,400	220,204	0.40%
Bayfront HMA Med Center LLC	34,196,500	142,345	0.26%
Placido Bayou	29,071,300	130,550	0.24%
Felcor St Pete (Vinoy)	27,103,300	159,643	0.29%
Pacifica Emerald Bay LLC	27,058,900	116,821	0.21%
Eckerd College	25,390,800	105,799	0.19%
Heartland Hotel Corp	25,388,300	117,757	0.22%
WRD Lincoln Shore LLC	24,980,100	110,619	0.20%
QM Apartments LP	24,916,400	105,406	0.19%
TOTAL	344,187,400	\$ 1,578,785	2.89%

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

Wholesale Water Customer			
Name	Fiscal Year 2016 Consumption (MGD)	Fiscal Year 2016 Revenue	%
			Total Rev
City of Gulfport	.88	\$1,695,287	3.10%

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Required Disclosures

Wastewater System

The revenues from the collection, transmission, treatment and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

Wholesale & Retail Wastewater Revenues					
	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year
	2012	2013	2014	2015	2016
Residential	\$ 36,483,340	\$ 36,465,234	\$ 38,916,949	\$ 40,205,341	\$ 42,162,871
Commercial	10,256,853	10,036,916	10,385,240	10,872,008	11,498,784
Wholesale	6,860,213	7,179,853	7,271,915	7,332,500	7,643,346
Total	\$ 53,600,406	\$ 53,682,003	\$ 38,916,949	\$ 58,409,849	\$ 61,305,001

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2016 Consumption (Gallons)	Fiscal Year 2016 Revenue	% Total Retail Rev
All Children's Health Systems	51,999,400	\$ 254,736	0.42%
Bayfront HMA Med Center LLC	34,196,500	170,150	0.28%
Placido Bayou	29,071,300	155,437	0.25%
Felcor St Pete (Vinoy)	27,103,300	124,922	0.20%
Pacifica Emerald Bay LLC	27,058,900	132,806	0.22%
Eckerd College	25,390,800	121,888	0.20%
Heartland Hotel Corp	25,388,300	128,309	0.21%
WRD Lincoln Shore LLC	24,980,100	126,369	0.21%
QM Apartments LP	24,916,400	125,878	0.21%
El-Ad Reserve At Lake Pt LLC	21,980,300	106,950	0.17%
TOTAL	292,085,300	\$ 1,447,445	2.36%

City of St. Petersburg, Florida

Debt Supplement Report

Public Utility and Stormwater Required Disclosures

Wastewater System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers

Name	Fiscal Year 2016		Fiscal Year 2016	% Total Rev
	Consumption (Gallons)		Revenue	
City of St. Pete Beach	1,090,000,000	\$	2,702,490	4.41%
City of Treasure Island	513,385,314		1,896,959	3.09%
City of Gulfport	474,198,000		1,401,729	2.29%
City of South Pasadena	199,106,780		735,700	1.20%
Bear Creek	156,452,000		578,090	0.94%
Tierra Verde Utilities, Inc.	137,509,344		508,097	0.83%
Fort DeSoto	3,859,656		14,261	0.02%
Total	2,574,511,094	\$	7,837,326	12.78%

Restated consumption from the 2015 Debt Supplement Report – the City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers

Name	Fiscal Year 2015		Fiscal Year 2015	% Total Rev
	Consumption (Gallons)		Revenue	
City of St. Pete Beach	1,014,221,314	\$	2,478,462	4.24%
City of Treasure Island	491,120,287		1,758,824	3.01%
City of Gulfport	482,907,000		1,383,528	2.37%
City of South Pasadena	192,019,000		687,668	1.18%
Bear Creek	152,840,000		547,358	0.94%
Tierra Verde Utilities, Inc.	128,664,819		460,791	0.79%
Fort DeSoto	4,431,181		15,869	0.03%
Total	2,466,203,601	\$	7,332,500	12.55%

PUBLIC UTILITY AND STORMWATER DEBT REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater Revenue Bonds
Combined Debt Requirements
September 30, 2016

Fiscal Year	Principal	Interest	Total P + I By Fiscal Year	Anticipated Direct Subsidy Payments (1)	Principal Outstanding September 30
					\$ 372,265,000.00
2016-17	\$ 6,465,000.00	\$ 14,643,441.61	\$ 21,108,441.61	\$ (1,093,535.15)	365,800,000.00
2017-18	8,230,000.00	14,676,915.05	22,906,915.05	(1,169,681.26)	357,570,000.00
2018-19	8,550,000.00	14,342,513.80	22,892,513.80	(1,164,078.63)	349,020,000.00
2019-20	9,395,000.00	14,037,492.55	23,432,492.55	(1,157,944.00)	339,625,000.00
2020-21	9,650,000.00	13,768,728.80	23,418,728.80	(1,151,164.50)	329,975,000.00
2021-22	9,920,000.00	13,476,315.05	23,396,315.05	(1,143,798.75)	320,055,000.00
2022-23	10,220,000.00	13,163,479.42	23,383,479.42	(1,136,231.75)	309,835,000.00
2023-24	10,535,000.00	12,832,137.54	23,367,137.54	(1,128,463.50)	299,300,000.00
2024-25	10,855,000.00	12,477,460.04	23,332,460.04	(1,120,574.50)	288,445,000.00
2025-26	11,225,000.00	12,117,325.04	23,342,325.04	(1,112,564.75)	277,220,000.00
2026-27	11,580,000.00	11,752,316.29	23,332,316.29	(1,103,039.50)	265,640,000.00
2027-28	11,935,000.00	11,373,753.79	23,308,753.79	(1,092,014.50)	253,705,000.00
2028-29	12,310,000.00	11,006,881.91	23,316,881.91	(1,080,674.50)	241,395,000.00
2029-30	13,495,000.00	10,573,906.28	24,068,906.28	(1,068,599.50)	227,900,000.00
2030-31	13,990,000.00	10,044,368.78	24,034,368.78	(1,055,789.50)	213,910,000.00
2031-32	14,525,000.00	9,507,788.15	24,032,788.15	(1,042,279.50)	199,385,000.00
2032-33	15,040,000.00	8,964,827.52	24,004,827.52	(1,028,115.44)	184,345,000.00
2033-34	15,580,000.00	8,396,516.27	23,976,516.27	(1,013,295.13)	168,765,000.00
2034-35	16,215,000.00	7,775,500.02	23,990,500.02	(997,818.57)	152,550,000.00
2035-36	16,865,000.00	7,101,378.14	23,966,378.14	(982,013.88)	135,685,000.00
2036-37	17,880,000.00	6,303,906.26	24,183,906.26	(918,029.50)	117,805,000.00
2037-38	18,685,000.00	5,355,356.26	24,040,356.26	(803,845.50)	99,120,000.00
2038-39	19,730,000.00	4,346,445.01	24,076,445.01	(685,013.50)	79,390,000.00
2039-40	20,630,000.00	3,292,169.39	23,922,169.39	(547,184.00)	58,760,000.00
2040-41	21,560,000.00	2,116,620.64	23,676,620.64	(235,001.25)	37,200,000.00
2041-42	11,695,000.00	1,250,505.64	12,945,505.64	-	25,505,000.00
2042-43	12,175,000.00	778,415.64	12,953,415.64	-	13,330,000.00
2043-44	8,290,000.00	362,287.51	8,652,287.51	-	5,040,000.00
2044-45	3,410,000.00	123,915.63	3,533,915.63	-	1,630,000.00
2045-46	1,630,000.00	30,562.50	1,660,562.50	-	-
	<u>\$ 372,265,000.00</u>	<u>\$ 255,993,230.53</u>	<u>\$ 628,258,230.53</u>	<u>\$ (25,030,750.56)</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2017 is reduced by 6.90% sequestration while remaining years are not reduced.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2005
Detail of Issue
September 30, 2016

Amount Issued December 15, 2005	\$	50,420,000																
Refunded with Series 2014B Bonds		44,000,000																
Retirements Through September 30, 2016		<u>6,420,000</u>																
Principal Outstanding September 30, 2016	\$	<u><u>-</u></u>																
Maturity Range		2007-2035																
Principal Payment Date		October 1																
Interest Payment Dates		April 1 and October 1																
Denomination		\$5,000																
Interest Rates		<table><tr><th><u>Maturities</u></th><th><u>Rates</u></th></tr><tr><td>2013-18</td><td>4.000%</td></tr><tr><td>2019</td><td>4.125%</td></tr><tr><td>2020</td><td>4.250%</td></tr><tr><td>2021-26</td><td>4.750%</td></tr><tr><td>2027</td><td>4.500%</td></tr><tr><td>2028-32</td><td>4.625%</td></tr><tr><td>2033-35</td><td>5.000%</td></tr></table>	<u>Maturities</u>	<u>Rates</u>	2013-18	4.000%	2019	4.125%	2020	4.250%	2021-26	4.750%	2027	4.500%	2028-32	4.625%	2033-35	5.000%
<u>Maturities</u>	<u>Rates</u>																	
2013-18	4.000%																	
2019	4.125%																	
2020	4.250%																	
2021-26	4.750%																	
2027	4.500%																	
2028-32	4.625%																	
2033-35	5.000%																	
Effective Interest Rate at time of sale		4.6956% TIC																
Call Features		10-01-15 at 100																
Pledged Revenues		Water, Wastewater, Reclaimed Water and Stormwater charges																
Book Entry and Registrar		The Bank of New York Mellon																
Underlying Ratings		Moody's - Aa2 Fitch - AA																
Credit Enhancement		National Public Finance Guarantee																
Purpose of Issue		Water, Wastewater, and Reclaimed Water																
Underwriter Selection Method		Bid (using "Parity Internet Bidding")																
Original Underwriting Group		Merrill Lynch & Co.																

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2006
Detail of Issue
September 30, 2016

Amount Issued October 24, 2006	\$	52,550,000
Retirements Through September 30, 2016		2,670,000
Refunded with Series 2016A Bonds		<u>49,880,000</u>
Principal Outstanding September 30, 2016	\$	<u><u>-</u></u>
Maturity Range		2006-2028
Principal Payment Date		October 1
Interest Payment Dates		April 1 and October 1
Denomination		\$5,000
Interest Rates	<u>Maturities</u>	<u>RATES</u>
	2008-21	4.000%
	2022	5.000%
	2023-24	4.500%
	2025-26	4.375%
	2027-29	4.500%
Effective Interest Rate at time of sale		4.464% TIC
Call Features		Callable 10-01-16 at 100%
Paying Agent and Registrar		Bank of New York Mellon
Book Entry and Registrar		Depository Trust Company
Underlying Ratings		Moody's - Aa2 Fitch - AA
Credit Enhancement		National Public Finance Guarantee
Purpose of Issue		Refunding majority of outstanding Public Improvement Revenue Bonds, Series 1999A
Underwriter Selection Method		Bid (using Parity electronic Bidding System)
Original Underwriting Group		Citigroup Global Markets, Inc.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Detail of Issue
September 30, 2016

Amount Issued July 14, 2009	\$	53,015,000
Retirements Through September 30, 2016		<u>3,345,000</u>
Principal Outstanding September 30, 2016	\$	<u><u>49,670,000</u></u>
Maturity Range		2010-2039
Principal Payment Date		October 1
Interest Payment Dates		April 1 and October 1
Denomination		\$5,000
Interest Rates		
	<u>Maturities</u>	<u>Rates</u>
	2015-2020	4.000%
	2021	4.250%
	2022	4.375%
	2023-2024	4.500%
	2025	4.625%
	2026-2027	4.750%
	2028-2036	5.000%
	2037	5.500%
	2038-2039	5.250%
Effective Interest Rate at time of sale		5.234% (TIC)
Call Features		Callable 10-01-19 at 100%
Paying Agent and Registrar		U.S. Bank N. A.
Book Entry and Registrar		Depository Trust Company
Underlying Ratings		Moody's - Aa2 Fitch - AA
Purpose of Issue		Water and Wastewater Projects
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)
Original Underwriting Group		Wachovia Bank, National Association

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 49,670,000.00	
10-01-16	\$ 625,000.00	\$ 1,260,015.63			793323KQ8
04-01-17		1,247,515.63	\$ 3,132,531.26	\$ 49,045,000.00	
10-01-17	650,000.00	1,247,515.63			793323KR6
04-01-18		1,234,515.63	3,132,031.26	48,395,000.00	
10-01-18	675,000.00	1,234,515.63			793323KS4
04-01-19		1,221,015.63	3,130,531.26	47,720,000.00	
10-01-19	545,000.00	1,221,015.63			793323KT2
04-01-20		1,210,115.63	2,976,131.26	47,175,000.00	
10-01-20	570,000.00	1,210,115.63			793323KU9
04-01-21		1,198,715.63	2,978,831.26	46,605,000.00	
10-01-21	595,000.00	1,198,715.63			793323KV7
04-01-22		1,186,071.88	2,979,787.51	46,010,000.00	
10-01-22	625,000.00	1,186,071.88			793323KW5
04-01-23		1,172,400.00	2,983,471.88	45,385,000.00	
10-01-23	655,000.00	1,172,400.00			793323KX3
04-01-24		1,157,662.50	2,985,062.50	44,730,000.00	
10-01-24	690,000.00	1,157,662.50			793323KY1
04-01-25		1,142,137.50	2,989,800.00	44,040,000.00	
10-01-25	720,000.00	1,142,137.50			793323KZ8
04-01-26		1,125,487.50	2,987,625.00	43,320,000.00	
10-01-26	760,000.00	1,125,487.50			793323LA2
04-01-27		1,107,437.50	2,992,925.00	42,560,000.00	
10-01-27	800,000.00	1,107,437.50			793323LB0
04-01-28		1,088,437.50	2,995,875.00	41,760,000.00	
10-01-28	840,000.00	1,088,437.50			793323LC8
04-01-29		1,067,437.50	2,995,875.00	40,920,000.00	
10-01-29	700,000.00	1,067,437.50			793323LD6
04-01-30		1,049,937.50	2,817,375.00	40,220,000.00	
10-01-30	740,000.00	1,049,937.50			793323LE4
04-01-31		1,031,437.50	2,821,375.00	39,480,000.00	
10-01-31	785,000.00	1,031,437.50			793323LF1
04-01-32		1,011,812.50	2,828,250.00	38,695,000.00	
10-01-32	835,000.00	1,011,812.50			793323LJ3
04-01-33		990,937.50	2,837,750.00	37,860,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	850,000.00	990,937.50			793323LJ3
04-01-34		969,687.50	2,810,625.00	37,010,000.00	
10-01-34	910,000.00	969,687.50			793323LJ3
04-01-35		946,937.50	2,826,625.00	36,100,000.00	
10-01-35	970,000.00	946,937.50			793323LJ3
04-01-36		922,687.50	2,839,625.00	35,130,000.00	
10-01-36	8,115,000.00	922,687.50			793323LJ3
04-01-37		719,812.50	9,757,500.00	27,015,000.00	
10-01-37	8,535,000.00	719,812.50			793323LG9
04-01-38		485,100.00	9,739,912.50	18,480,000.00	
10-01-38	9,000,000.00	485,100.00			793323LH7
04-01-39		248,850.00	9,733,950.00	9,480,000.00	
10-01-39	9,480,000.00	248,850.00	9,728,850.00	-	793323LH7
	<u>\$ 49,670,000.00</u>	<u>\$ 48,332,315.69</u>	<u>\$ 98,002,315.69</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Detail of Issue
September 30, 2016

Amount Issued July 14, 2009	\$	23,375,000	
Retirements Through September 30, 2016		<u>14,495,000</u>	
Principal Outstanding September 30, 2016	\$	<u>8,880,000</u>	
Maturity Range		2010-2018	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2012-2018	5.000%
Effective Interest Rate at time of sale		3.441% (TIC)	
Call Features		Non-callable	
Paying Agent and Registrar		U.S. Bank N. A.	
Book Entry and Registrar		Depository Trust Company	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Purpose of Issue		Refunding of Public Utility Revenue Bond, Series 1999B	
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)	
Original Underwriting Group		Citigroup Global Markets, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 8,880,000.00	
10-01-16	\$ 2,815,000.00	\$ 222,000.00			793323KF2
04-01-17		151,625.00	\$ 3,188,625.00	\$ 6,065,000.00	
10-01-17	2,960,000.00	151,625.00			793323KG0
04-01-18		77,625.00	3,189,250.00	3,105,000.00	
10-01-18	3,105,000.00	77,625.00	3,182,625.00	-	793323KH8
	<u>\$ 8,880,000.00</u>	<u>\$ 680,500.00</u>	<u>\$ 9,560,500.00</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America bonds - Direct Subsidy)
Detail of Issue
September 30, 2016

Amount Issued December 7, 2010	\$	29,685,000																		
Retirements Through September 30, 2016		<u>1,525,000</u>																		
Principal Outstanding September 30, 2016	\$	<u><u>28,160,000</u></u>																		
Maturity Range		2011 - 2039																		
Principal Payment Date		October 1																		
Interest Payment Dates		April 1 and October 1																		
Denomination		\$5,000																		
Interest Rates		<table><tr><th><u>Maturities</u></th><th><u>Rates</u></th></tr><tr><td>2015</td><td>2.875%</td></tr><tr><td>2016</td><td>3.250%</td></tr><tr><td>2017</td><td>3.750%</td></tr><tr><td>2018-2019</td><td>4.100%</td></tr><tr><td>2020-2025</td><td>4.600%</td></tr><tr><td>2026-2030</td><td>6.000%</td></tr><tr><td>2031-2035</td><td>6.250%</td></tr><tr><td>2036-2039</td><td>6.400%</td></tr></table>	<u>Maturities</u>	<u>Rates</u>	2015	2.875%	2016	3.250%	2017	3.750%	2018-2019	4.100%	2020-2025	4.600%	2026-2030	6.000%	2031-2035	6.250%	2036-2039	6.400%
<u>Maturities</u>	<u>Rates</u>																			
2015	2.875%																			
2016	3.250%																			
2017	3.750%																			
2018-2019	4.100%																			
2020-2025	4.600%																			
2026-2030	6.000%																			
2031-2035	6.250%																			
2036-2039	6.400%																			
Effective Interest Rate at time of sale		4.097% (TIC)																		
Direct Subsidy Payments from Treasury Secretary		35%																		
Call Features		Callable 10-01-20 at 100%																		
Paying Agent and Registrar		Regions Bank, Orlando, FL																		
Book Entry and Registrar		Depository Trust Company																		
Underlying Ratings		Moody's - Aa2 Fitch - AA																		
Purpose of Issue		Water and Wastewater Projects																		
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)																		
Original Underwriting Group		Morgan Keegan & Company, Inc.																		

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2016

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
					\$ 28,160,000.00	
10-01-16	\$ 400,000.00	\$ 845,592.50	\$ (275,536)			793323LP9
04-01-17		839,092.50	(273,418)	\$ 1,535,730.38	\$ 27,760,000.00	
10-01-17	400,000.00	839,092.50	(293,682)			793323KQ7
04-01-18		831,592.50	(291,057)	1,485,945.24	27,360,000.00	
10-01-18	415,000.00	831,592.50	(291,057)			793323LR5
04-01-19		823,085.00	(288,080)	1,490,540.37	26,945,000.00	
10-01-19	440,000.00	823,085.00	(288,080)			793323LR5
04-01-20		814,065.00	(284,923)	1,504,147.50	26,505,000.00	
10-01-20	450,000.00	814,065.00	(284,923)			793323LR5
04-01-21		803,715.00	(281,300)	1,501,557.00	26,055,000.00	
10-01-21	465,000.00	803,715.00	(281,300)			793323LR5
04-01-22		793,020.00	(277,557)	1,502,877.75	25,590,000.00	
10-01-22	475,000.00	793,020.00	(277,557)			793323LR5
04-01-23		782,095.00	(273,733)	1,498,824.75	25,115,000.00	
10-01-23	490,000.00	782,095.00	(273,733)			793323LR5
04-01-24		770,825.00	(269,789)	1,499,398.00	24,625,000.00	
10-01-24	490,000.00	770,825.00	(269,789)			793323LR5
04-01-25		759,555.00	(265,844)	1,484,747.00	24,135,000.00	
10-01-25	505,000.00	759,555.00	(265,844)			793323LS3
04-01-26		747,940.00	(261,779)	1,484,871.75	23,630,000.00	
10-01-26	520,000.00	747,940.00	(261,779)			793323LS3
04-01-27		732,340.00	(256,319)	1,482,182.00	23,110,000.00	
10-01-27	530,000.00	732,340.00	(256,319)			793323LS3
04-01-28		716,440.00	(250,754)	1,471,707.00	22,580,000.00	
10-01-28	550,000.00	716,440.00	(250,754)			793323LS3
04-01-29		699,940.00	(244,979)	1,470,647.00	22,030,000.00	
10-01-29	600,000.00	699,940.00	(244,979)			793323LS3
04-01-30		681,940.00	(238,679)	1,498,222.00	21,430,000.00	
10-01-30	620,000.00	681,940.00	(238,679)			793323LT1
04-01-31		663,340.00	(232,169)	1,494,432.00	20,810,000.00	
10-01-31	640,000.00	663,340.00	(232,169)			793323LT1
04-01-32		643,340.00	(225,169)	1,489,342.00	20,170,000.00	
10-01-32	655,000.00	643,340.00	(225,169)			793323LT1

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2016

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-33		622,871.25	(218,005)	1,478,037.31	19,515,000.00	
10-01-33	700,000.00	622,871.25	(218,005)			793323LT1
04-01-34		600,996.25	(210,349)	1,495,513.87	18,815,000.00	
10-01-34	715,000.00	600,996.25	(210,349)			793323LT1
04-01-35		578,652.50	(202,528)	1,481,771.68	18,100,000.00	
10-01-35	730,000.00	578,652.50	(202,528)			793323LU8
04-01-36		555,840.00	(194,544)	1,467,420.12	17,370,000.00	
10-01-36	5,000,000.00	555,840.00	(194,544)			793323LU8
04-01-37		395,840.00	(138,544)	5,618,592.00	12,370,000.00	
10-01-37	5,195,000.00	395,840.00	(138,544)			793323LU8
04-01-38		229,600.00	(80,360)	5,601,536.00	7,175,000.00	
10-01-38	5,415,000.00	229,600.00	(80,360)			793323LU8
04-01-39		56,320.00	(19,712)	5,600,848.00	1,760,000.00	
10-01-39	1,760,000.00	56,320.00	(19,712)	1,796,608.00	-	793323LV6
	<u>\$ 28,160,000.00</u>	<u>\$ 31,130,482.50</u>	<u>\$ (10,854,983.78)</u>	<u>\$ 48,435,498.72</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2017 is reduced by 6.90% sequestration, subsequent years not reduced.

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Detail of Issue
September 30, 2016

Amount Issued December 7, 2010	\$	19,695,000	
Retirements Through September 30, 2016		<u>-</u>	
Principal Outstanding September 30, 2016	\$	<u>19,695,000</u>	
Maturity Range		2011 - 2040	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2039-2040	6.600%
Effective Interest Rate at time of sale		3.719% (TIC)	
Direct Subsidy Payments from U.S. Treasury Secretary		45%	
Call Features		Callable 10-01-20 at 100%	
Paying Agent and Registrar		Regions Bank, Orlando, FL	
Book Entry and Registrar		Depository Trust Company	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Purpose of Issue		Water and Wastewater Projects	
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)	
Original Underwriting Group		Morgan Keegan & Company, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2016

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
					\$ 19,695,000.00	
10-01-16	\$	649,935.00	\$ (272,290.27)			
04-01-17		649,935.00	(272,290.27)	\$ 755,289.46	\$ 19,695,000.00	
10-01-17		649,935.00	(292,470.75)			
04-01-18		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-18		649,935.00	(292,470.75)			
04-01-19		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-19		649,935.00	(292,470.75)			
04-01-20		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-20		649,935.00	(292,470.75)			
04-01-21		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-21		649,935.00	(292,470.75)			
04-01-22		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-22		649,935.00	(292,470.75)			
04-01-23		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-23		649,935.00	(292,470.75)			
04-01-24		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-24		649,935.00	(292,470.75)			
04-01-25		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-25		649,935.00	(292,470.75)			
04-01-26		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-26		649,935.00	(292,470.75)			
04-01-27		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-27		649,935.00	(292,470.75)			
04-01-28		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-28		649,935.00	(292,470.75)			
04-01-29		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-29		649,935.00	(292,470.75)			
04-01-30		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-30		649,935.00	(292,470.75)			
04-01-31		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-31		649,935.00	(292,470.75)			
04-01-32		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-32		649,935.00	(292,470.75)			
04-01-33		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-33		649,935.00	(292,470.75)			
04-01-34		649,935.00	(292,470.75)	714,928.50	19,695,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments (1)</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
10-01-34		649,935.00	(292,470.75)			
04-01-35		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-35		649,935.00	(292,470.75)			
04-01-36		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-36		649,935.00	(292,470.75)			
04-01-37		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-37		649,935.00	(292,470.75)			
04-01-38		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-38		649,935.00	(292,470.75)			
04-01-39		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-39	\$ 3,870,000.00	649,935.00	(292,470.75)			793323LW4
04-01-40		522,225.00	(235,001.25)	4,514,688.00	15,825,000.00	
10-01-40	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-	793323LW4
	<u>\$ 19,695,000.00</u>	<u>\$ 31,591,395.00</u>	<u>\$ (14,175,766.79)</u>	<u>\$ 37,110,628.21</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY 2017 is reduced by 6.90% sequestration, subsequent years not reduced.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Detail of Issue
September 30, 2016

Amount Issued January 15, 2013	\$ 41,925,000
Retirements Through September 30, 2016	<u>1,165,000</u>
Principal Outstanding September 30, 2016	<u><u>\$ 40,760,000</u></u>

Maturity Range 2014-2042

Principal Payment Date October 1

Interest Payment Dates April 1 and October 1

Denomination \$5,000

Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2021	4.000%
	2022	3.000%
	2023-2025	4.000%
	2026-2027	3.000%
	2028	3.125%
	2029	3.300%
	2030	3.400%
	2031	3.500%
	2032	3.500%
	2033	3.625%
	2034	3.700%
	2035-2036	3.750%
	2037	3.800%
	2038-2042	4.000%

Effective Interest Rate at time of sale 3.876% (TIC)

Call Features Callable 10-01-22 at 100%

Paying Agent and Registrar U.S. Bank N. A.

Book Entry and Registrar Depository Trust Company

Underlying Ratings
Moody's - Aa2
Fitch - AA

Purpose of Issue Water and Wastewater Projects

Underwriter Selection Method Bid (using Parity Electronic Bidding System)

Original Underwriting Group Robert W. Baird & Co. Incorporated

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 40,760,000.00	
10-01-16	\$ 630,000.00	\$ 776,819.38			793323LZ7
04-01-17		764,219.38	\$ 2,171,038.76	\$ 40,130,000.00	
10-01-17	655,000.00	764,219.38			793323MA1
04-01-18		751,119.38	2,170,338.76	39,475,000.00	
10-01-18	685,000.00	751,119.38			793323MB9
04-01-19		737,419.38	2,173,538.76	38,790,000.00	
10-01-19	710,000.00	737,419.38			793323MC7
04-01-20		723,219.38	2,170,638.76	38,080,000.00	
10-01-20	740,000.00	723,219.38			793323MD5
04-01-21		708,419.38	2,171,638.76	37,340,000.00	
10-01-21	770,000.00	708,419.38			793323ME3
04-01-22		693,019.38	2,171,438.76	36,570,000.00	
10-01-22	800,000.00	693,019.38			793323MF0
04-01-23		681,019.38	2,174,038.76	35,770,000.00	
10-01-23	825,000.00	681,019.38			793323MG8
04-01-24		664,519.38	2,170,538.76	34,945,000.00	
10-01-24	855,000.00	664,519.38			793323MH6
04-01-25		647,419.38	2,166,938.76	34,090,000.00	
10-01-25	890,000.00	647,419.38			793323MJ2
04-01-26		629,619.38	2,167,038.76	33,200,000.00	
10-01-26	925,000.00	629,619.38			793323MK9
04-01-27		615,744.38	2,170,363.76	32,275,000.00	
10-01-27	955,000.00	615,744.38			793323ML7
04-01-28		601,419.38	2,172,163.76	31,320,000.00	
10-01-28	985,000.00	601,419.38			793323MM5
04-01-29		586,028.75	2,172,448.13	30,335,000.00	
10-01-29	1,015,000.00	586,028.75			793323MN3
04-01-30		569,281.25	2,170,310.00	29,320,000.00	
10-01-30	1,045,000.00	569,281.25			793323MP8
04-01-31		551,516.25	2,165,797.50	28,275,000.00	
10-01-31	1,080,000.00	551,516.25			793323MQ6
04-01-32		532,616.25	2,164,132.50	27,195,000.00	
10-01-32	1,120,000.00	532,616.25			793323MR4
04-01-33		513,016.25	2,165,632.50	26,075,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,160,000.00	513,016.25			793323MS2
04-01-34		491,991.25	2,165,007.50	24,915,000.00	
10-01-34	1,200,000.00	491,991.25			793323MT0
04-01-35		469,791.25	2,161,782.50	23,715,000.00	
10-01-35	1,245,000.00	469,791.25			793323MU7
04-01-36		446,447.50	2,161,238.75	22,470,000.00	
10-01-36	1,290,000.00	446,447.50			793323MV5
04-01-37		422,260.00	2,158,707.50	21,180,000.00	
10-01-37	1,340,000.00	422,260.00			793323MW3
04-01-38		396,800.00	2,159,060.00	19,840,000.00	
10-01-38	1,390,000.00	396,800.00			793323MX1
04-01-39		369,000.00	2,155,800.00	18,450,000.00	
10-01-39	1,445,000.00	369,000.00			793323MX1
04-01-40		340,100.00	2,154,100.00	17,005,000.00	
10-01-40	1,505,000.00	340,100.00			793323MX1
04-01-41		310,000.00	2,155,100.00	15,500,000.00	
10-01-41	7,500,000.00	310,000.00			793323MX1
04-01-42		160,000.00	7,970,000.00	8,000,000.00	
10-01-42	8,000,000.00	160,000.00	8,160,000.00	-	793323MX1
	<u>\$ 40,760,000.00</u>	<u>\$ 29,528,832.00</u>	<u>\$ 70,288,832.00</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2013B
Detail of Issue
September 30, 2016

Amount Issued January 15, 2013	\$	43,500,000
Retirements Through September 30, 2016		<u>815,000</u>
Principal Outstanding September 30, 2016	\$	<u><u>42,685,000</u></u>
Maturity Range		2014-2033
Principal Payment Date		October 1
Interest Payment Dates		April 1 and October 1
Denomination		\$5,000
Interest Rates		
	<u>Maturities</u>	<u>Rates</u>
	2014-2022	3.000%
	2023	2.500%
	2024	2.750%
	2025-2026	3.000%
	2027-2028	3.250%
	2029-2030	4.000%
	2031-2032	3.500%
	2033	3.550%
Effective Interest Rate at time of sale		3.485% (TIC)
Call Features		Callable 10-01-22 at 100%
Paying Agent and Registrar		U.S. Bank N. A.
Book Entry and Registrar		Depository Trust Company
Underlying Ratings		Moody's - Aa2 Fitch - AA
Purpose of Issue		Partial Refunding of Public Utility Revenue Bond, Series 2003
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)
Original Underwriting Group		Hutchinson, Shockey, Erley & Co.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2013B
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 42,685,000.00	
10-01-16	\$ 425,000.00	\$ 768,371.25			793323NA0
04-01-17		761,996.25	\$ 1,955,367.50	\$ 42,260,000.00	
10-01-17	440,000.00	761,996.25			793323NB8
04-01-18		755,396.25	1,957,392.50	41,820,000.00	
10-01-18	455,000.00	755,396.25			793323NC6
04-01-19		748,571.25	1,958,967.50	41,365,000.00	
10-01-19	405,000.00	748,571.25			793323ND4
04-01-20		742,496.25	1,896,067.50	40,960,000.00	
10-01-20	420,000.00	742,496.25			793323NE2
04-01-21		736,196.25	1,898,692.50	40,540,000.00	
10-01-21	430,000.00	736,196.25			793323NF9
04-01-22		729,746.25	1,895,942.50	40,110,000.00	
10-01-22	440,000.00	729,746.25			793323NG7
04-01-23		723,146.25	1,892,892.50	39,670,000.00	
10-01-23	455,000.00	723,146.25			793323NH5
04-01-24		717,458.75	1,895,605.00	39,215,000.00	
10-01-24	465,000.00	717,458.75			793323NJ1
04-01-25		711,065.00	1,893,523.75	38,750,000.00	
10-01-25	480,000.00	711,065.00			793323NK8
04-01-26		703,865.00	1,894,930.00	38,270,000.00	
10-01-26	495,000.00	703,865.00			793323NK8
04-01-27		696,440.00	1,895,305.00	37,775,000.00	
10-01-27	510,000.00	696,440.00			793323NL6
04-01-28		688,152.50	1,894,592.50	37,265,000.00	
10-01-28	525,000.00	688,152.50			793323NL6
04-01-29		679,621.25	1,892,773.75	36,740,000.00	
10-01-29	6,805,000.00	679,621.25			793323NM4
04-01-30		543,521.25	8,028,142.50	29,935,000.00	
10-01-30	7,075,000.00	543,521.25			793323NN2
04-01-31		402,021.25	8,020,542.50	22,860,000.00	
10-01-31	7,360,000.00	402,021.25			793323NP7
04-01-32		273,221.25	8,035,242.50	15,500,000.00	
10-01-32	7,615,000.00	273,221.25			793323NQ5
04-01-33		139,958.75	8,028,180.00	7,885,000.00	
10-01-33	7,885,000.00	139,958.75	8,024,958.75	-	793323NR3
	<u>\$ 42,685,000.00</u>	<u>\$ 22,274,118.75</u>	<u>\$ 64,959,118.75</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013C
Detail of Issue
September 30, 2016

Amount Issued November 13, 2013	\$	24,995,000																		
Retirements Through September 30, 2016		-																		
Principal Outstanding September 30, 2016	\$	<u>24,995,000</u>																		
Maturity Range		2014 - 2043																		
Principal Payment Date		October 1																		
Interest Payment Dates		April 1 and October 1																		
Denomination		\$5,000																		
Interest Rates		<table><tr><th>Maturities</th><th>Rates</th></tr><tr><td>2019-2027</td><td>5.000%</td></tr><tr><td>2028-29</td><td>4.250%</td></tr><tr><td>2030-31</td><td>4.375%</td></tr><tr><td>2032-34</td><td>4.500%</td></tr><tr><td>2035-36</td><td>4.625%</td></tr><tr><td>2037-38</td><td>4.750%</td></tr><tr><td>2039-40</td><td>4.500%</td></tr><tr><td>2041-43</td><td>4.600%</td></tr></table>	Maturities	Rates	2019-2027	5.000%	2028-29	4.250%	2030-31	4.375%	2032-34	4.500%	2035-36	4.625%	2037-38	4.750%	2039-40	4.500%	2041-43	4.600%
Maturities	Rates																			
2019-2027	5.000%																			
2028-29	4.250%																			
2030-31	4.375%																			
2032-34	4.500%																			
2035-36	4.625%																			
2037-38	4.750%																			
2039-40	4.500%																			
2041-43	4.600%																			
Effective Interest Rate at time of sale		4.416153% (TIC)																		
Call Features		Callable 10-01-23 at 100%																		
Paying Agent and Registrar		Hancock Bank																		
Book Entry and Registrar		Depository Trust Company																		
Underlying Ratings		Moody's - Aa2 Fitch - AA																		
Purpose of Issue		Water and Waste Water Projects																		
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)																		
Original Underwriting Group		William Blair & Company, LLC																		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013C
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 24,995,000.00	
10-01-16		\$ 580,411.88			
04-01-17		580,411.88	\$ 1,160,823.76	\$ 24,995,000.00	
10-01-17		580,411.88			
04-01-18		580,411.88	1,160,823.76	24,995,000.00	
10-01-18		580,411.88			
04-01-19		580,411.88	1,160,823.76	24,995,000.00	
10-01-19	\$ 500,000.00	580,411.88			793323NS1
04-01-20		567,911.88	1,648,323.76	24,495,000.00	
10-01-20	525,000.00	567,911.88			793323NT9
04-01-21		554,786.88	1,647,698.76	23,970,000.00	
10-01-21	550,000.00	554,786.88			793323NU6
04-01-22		541,036.88	1,645,823.76	23,420,000.00	
10-01-22	580,000.00	541,036.88			793323NV4
04-01-23		526,536.88	1,647,573.76	22,840,000.00	
10-01-23	605,000.00	526,536.88			793323NW2
04-01-24		511,411.88	1,642,948.76	22,235,000.00	
10-01-24	635,000.00	511,411.88			793323NX0
04-01-25		495,536.88	1,641,948.76	21,600,000.00	
10-01-25	670,000.00	495,536.88			793323NY8
04-01-26		478,786.88	1,644,323.76	20,930,000.00	
10-01-26	705,000.00	478,786.88			793323NZ5
04-01-27		461,161.88	1,644,948.76	20,225,000.00	
10-01-27	740,000.00	461,161.88			793323PA8
04-01-28		442,661.88	1,643,823.76	19,485,000.00	
10-01-28	775,000.00	442,661.88			793323PB6
04-01-29		426,193.13	1,643,855.01	18,710,000.00	
10-01-29	810,000.00	426,193.13			793323PC4
04-01-30		408,980.63	1,645,173.76	17,900,000.00	
10-01-30	840,000.00	408,980.63			793323PD2
04-01-31		390,605.63	1,639,586.26	17,060,000.00	
10-01-31	880,000.00	390,605.63			793323PE0
04-01-32		371,355.63	1,641,961.26	16,180,000.00	
10-01-32	915,000.00	371,355.63			793323PF7
04-01-33		350,768.13	1,637,123.76	15,265,000.00	
10-01-33	960,000.00	350,768.13			793323PG5
04-01-34		329,168.13	1,639,936.26	14,305,000.00	
10-01-34	810,000.00	329,168.13			793323PH3
04-01-35		310,943.13	1,450,111.26	13,495,000.00	
10-01-35	855,000.00	310,943.13			793323PJ9
04-01-36		291,171.25	1,457,114.38	12,640,000.00	
10-01-36	900,000.00	291,171.25			793323PK6
04-01-37		270,358.75	1,461,530.00	11,740,000.00	
10-01-37	950,000.00	270,358.75			793323PL4
04-01-38		247,796.25	1,468,155.00	10,790,000.00	
10-01-38	1,165,000.00	247,796.25			793323PM2
04-01-39		220,127.50	1,632,923.75	9,625,000.00	
10-01-39	1,220,000.00	220,127.50			793323PN0

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013C
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
04-01-40		192,677.50	1,632,805.00	8,405,000.00	
10-01-40	1,275,000.00	192,677.50			793323PP5
04-01-41		163,990.00	1,631,667.50	7,130,000.00	
10-01-41	1,130,000.00	163,990.00			793323PQ3
04-01-42		138,000.00	1,431,990.00	6,000,000.00	
10-01-42	1,000,000.00	138,000.00			793323PR1
04-01-43		115,000.00	1,253,000.00	5,000,000.00	
10-01-43	5,000,000.00	115,000.00	5,115,000.00	-	793323PS9
	<u>\$ 24,995,000.00</u>	<u>\$ 21,676,818.32</u>	<u>\$ 46,671,818.32</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2014A
Detail of Issue
September 30, 2016

Amount Issued October 15, 2014	\$ 34,245,000
Retirements Through September 30, 2016	-
Principal Outstanding September 30, 2016	\$ <u>34,245,000</u>

Maturity Range 2015 - 2044

Principal Payment Date October 1

Interest Payment Dates April 1 and October 1

Denomination \$5,000

Interest Rates	Maturities	Rates
	2016-2020	3.000%
	2021-2024	5.000%
	2025-2029	3.000%
	2030	3.125%
	2031	3.200%
	2032	3.250%
	2033	3.300%
	2034	3.375%
	2035-2038	3.500%
	2039-2044	3.625%

Effective Interest Rate at time of sale 3.469625% (TIC)

Call Features Callable 10-01-24 at 100%

Paying Agent and Registrar U. S. Bank N. A.

Book Entry and Registrar Depository Trust Company

Underlying Ratings
Moody's - Aa2
Fitch - AA

Purpose of Issue Water and Waste Water Projects

Underwriter Selection Method Bid (Using Parity Electronic Bidding System)

Original Underwriting Group Robert W. Baird & Co., Inc.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2014A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 34,245,000.00	
10-01-16	\$ 700,000.00	\$ 601,935.63			793323PT7
04-01-17		591,435.63	\$ 1,893,371.26	\$ 33,545,000.00	
10-01-17	720,000.00	591,435.63			793323PU4
04-01-18		580,635.63	1,892,071.26	32,825,000.00	
10-01-18	740,000.00	580,635.63			793323PV2
04-01-19		569,535.63	1,890,171.26	32,085,000.00	
10-01-19	765,000.00	569,535.63			793323PW0
04-01-20		558,060.63	1,892,596.26	31,320,000.00	
10-01-20	785,000.00	558,060.63			793323PX8
04-01-21		546,285.63	1,889,346.26	30,535,000.00	
10-01-21	810,000.00	546,285.63			793323PY6
04-01-22		526,035.63	1,882,321.26	29,725,000.00	
10-01-22	850,000.00	526,035.63			793323PZ3
04-01-23		504,785.63	1,880,821.26	28,875,000.00	
10-01-23	895,000.00	504,785.63			793323QA7
04-01-24		482,410.63	1,882,196.26	27,980,000.00	
10-01-24	935,000.00	482,410.63			793323QB5
04-01-25		459,035.63	1,876,446.26	27,045,000.00	
10-01-25	985,000.00	459,035.63			793323QC3
04-01-26		444,260.63	1,888,296.26	26,060,000.00	
10-01-26	1,015,000.00	444,260.63			793323QD1
04-01-27		429,035.63	1,888,296.26	25,045,000.00	
10-01-27	1,045,000.00	429,035.63			793323QV1
04-01-28		413,360.63	1,887,396.26	24,000,000.00	
10-01-28	1,075,000.00	413,360.63			793323QE9
04-01-29		397,235.63	1,885,596.26	22,925,000.00	
10-01-29	1,110,000.00	397,235.63			793323QF6
04-01-30		380,585.63	1,887,821.26	21,815,000.00	
10-01-30	1,140,000.00	380,585.63			793323QG4
04-01-31		362,773.13	1,883,358.76	20,675,000.00	
10-01-31	1,175,000.00	362,773.13			793323QH2
04-01-32		343,973.13	1,881,746.26	19,500,000.00	
10-01-32	1,215,000.00	343,973.13			793323QJ8
04-01-33		324,229.38	1,883,202.51	18,285,000.00	
10-01-33	1,255,000.00	324,229.38			793323QK5
04-01-34		303,521.88	1,882,751.26	17,030,000.00	
10-01-34	1,295,000.00	303,521.88			793323QL3
04-01-35		281,668.75	1,880,190.63	15,735,000.00	
10-01-35	1,340,000.00	281,668.75			793323QM1
04-01-36		258,218.75	1,879,887.50	14,395,000.00	
10-01-36	1,385,000.00	258,218.75			793323QN9
04-01-37		233,981.25	1,877,200.00	13,010,000.00	
10-01-37	1,435,000.00	233,981.25			793323QP4
04-01-38		208,868.75	1,877,850.00	11,575,000.00	
10-01-38	1,485,000.00	208,868.75			793323QQ2
04-01-39		182,881.25	1,876,750.00	10,090,000.00	
10-01-39	1,535,000.00	182,881.25			793323QR0

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2014A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-40		155,059.38	1,872,940.63	8,555,000.00	
10-01-40	1,590,000.00	155,059.38			793323QS8
04-01-41		126,240.63	1,871,300.01	6,965,000.00	
10-01-41	1,650,000.00	126,240.63			793323QT6
04-01-42		96,334.38	1,872,575.01	5,315,000.00	
10-01-42	1,710,000.00	96,334.38			793323QU3
04-01-43		65,340.63	1,871,675.01	3,605,000.00	
10-01-43	1,770,000.00	65,340.63			793323QU3
04-01-44		33,259.38	1,868,600.01	1,835,000.00	
10-01-44	1,835,000.00	33,259.38	1,868,259.38	-	793323QU3
	<u>\$ 34,245,000.00</u>	<u>\$ 20,320,034.61</u>	<u>\$ 54,565,034.61</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2014B
Detail of Issue
September 30, 2016

Amount Issued October 15, 2014	\$ 43,230,000
Retirements Through September 30, 2016	-
Principal Outstanding September 30, 2016	\$ <u>43,230,000</u>

Maturity Range 2015 - 2035

Principal Payment Date October 1

Interest Payment Dates April 1 and October 1

Denomination \$5,000

Interest Rates	Maturities	Rates
	2016-2017	3.000%
	2018-2020	4.000%
	2021-2027	5.000%
	2028-2030	3.000%
	2031-2032	3.125%
	2033	3.250%
	2034-2035	4.000%

Effective Interest Rate at time of sale 3.336812% (TIC)

Call Features Callable 10-01-24 at 100%

Paying Agent and Registrar U. S. Bank N. A.

Book Entry and Registrar Depository Trust Company

Underlying Ratings
Moody's - Aa2
Fitch - AA

Purpose of Issue Partial refunding of Public Utility Revenue Bond,
Series 2005

Underwriter Selection Method Bid (Using Parity Electronic Bidding System)

Original Underwriting Group Citi

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2014B
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 43,230,000.00	
10-01-16	\$ 870,000.00	\$ 854,881.25			793323QW9
04-01-17		841,831.25	\$ 2,566,712.50	\$ 42,360,000.00	
10-01-17	895,000.00	841,831.25			793323QX7
04-01-18		828,406.25	2,565,237.50	41,465,000.00	
10-01-18	920,000.00	828,406.25			793323QY5
04-01-19		810,006.25	2,558,412.50	40,545,000.00	
10-01-19	960,000.00	810,006.25			793323QZ2
04-01-20		790,806.25	2,560,812.50	39,585,000.00	
10-01-20	995,000.00	790,806.25			793323RA6
04-01-21		770,906.25	2,556,712.50	38,590,000.00	
10-01-21	1,035,000.00	770,906.25			793323RB4
04-01-22		745,031.25	2,550,937.50	37,555,000.00	
10-01-22	1,085,000.00	745,031.25			793323RC2
04-01-23		717,906.25	2,547,937.50	36,470,000.00	
10-01-23	1,140,000.00	717,906.25			793323RD0
04-01-24		689,406.25	2,547,312.50	35,330,000.00	
10-01-24	1,195,000.00	689,406.25			793323RE8
04-01-25		659,531.25	2,543,937.50	34,135,000.00	
10-01-25	1,260,000.00	659,531.25			793323RF5
04-01-26		628,031.25	2,547,562.50	32,875,000.00	
10-01-26	1,320,000.00	628,031.25			793323RG3
04-01-27		595,031.25	2,543,062.50	31,555,000.00	
10-01-27	1,385,000.00	595,031.25			793323RH1
04-01-28		560,406.25	2,540,437.50	30,170,000.00	
10-01-28	1,460,000.00	560,406.25			793323RJ7
04-01-29		538,506.25	2,558,912.50	28,710,000.00	
10-01-29	1,500,000.00	538,506.25			793323RK4
04-01-30		516,006.25	2,554,512.50	27,210,000.00	
10-01-30	1,545,000.00	516,006.25			793323RL2
04-01-31		492,831.25	2,553,837.50	25,665,000.00	
10-01-31	1,590,000.00	492,831.25			793323RM0
04-01-32		467,987.50	2,550,818.75	24,075,000.00	
10-01-32	1,640,000.00	467,987.50			793323RN8
04-01-33		442,362.50	2,550,350.00	22,435,000.00	
10-01-33	1,690,000.00	442,362.50			793323RP3
04-01-34		414,900.00	2,547,262.50	20,745,000.00	
10-01-34	10,170,000.00	414,900.00			793323RQ1
04-01-35		211,500.00	10,796,400.00	10,575,000.00	
10-01-35	10,575,000.00	211,500.00	10,786,500.00	-	793323RR9
	<u>\$ 43,230,000.00</u>	<u>\$ 24,297,668.75</u>	<u>\$ 67,527,668.75</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2015
Detail of Issue
September 30, 2016

Amount Issued November 19, 2015	\$ 30,190,000
Retirements Through September 30, 2016	<u>-</u>
Principal Outstanding September 30, 2016	<u>\$ 30,190,000</u>

Maturity Range 2017-2040 Serial Bonds, 2041-2045 Term Bonds

Principal Payment Date October 1

Interest Payment Dates April 1 and October 1

Denomination \$5,000

Interest Rates	Maturities	Rates
Serial	2017-2018	5.000%
Serial	2019-2022	3.000%
Serial	2023-2027	5.000%
Serial	2028	2.750%
Serial	2029-2030	3.000%
Serial	2031	3.125%
Serial	2032	3.200%
Serial	2033	3.250%
Serial	2034-2035	3.375%
Serial	2036-2038	3.500%
Serial	2039-2040	3.625%
Term	2041-2042	3.625%
Term	2043-2045	3.750%

Effective Interest Rate at time of sale 3.467% (TIC)

Call Features Callable 10-01-25 at 100%

Paying Agent and Registrar U. S. Bank N. A.

Book Entry and Registrar Depository Trust Company

Underlying Ratings Moody's - Aa2
Fitch - AA

Purpose of Issue Water and Waste Water Projects

Underwriter Selection Method Bid (Using Parity Electronic Bidding System)

Original Underwriting Group UBS Financial Services, Inc

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2015
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 30,190,000.00	
10-01-16		\$ 555,610.63			
04-01-17		555,610.63	\$ 1,111,221.26	\$ 30,190,000.00	
10-01-17	\$ 585,000.00	555,610.63			793323RS7
04-01-18		540,985.63	1,681,596.26	29,605,000.00	
10-01-18	615,000.00	540,985.63			793323RT5
04-01-19		525,610.63	1,681,596.26	28,990,000.00	
10-01-19	645,000.00	525,610.63			793323RU2
04-01-20		515,935.63	1,686,546.26	28,345,000.00	
10-01-20	665,000.00	515,935.63			793323RV0
04-01-21		505,960.63	1,686,896.26	27,680,000.00	
10-01-21	685,000.00	505,960.63			793323RW8
04-01-22		495,685.63	1,686,646.26	26,995,000.00	
10-01-22	705,000.00	495,685.63			793323RX6
04-01-23		485,110.63	1,685,796.26	26,290,000.00	
10-01-23	730,000.00	485,110.63			793323RY4
04-01-24		466,860.63	1,681,971.26	25,560,000.00	
10-01-24	765,000.00	466,860.63			793323RZ1
04-01-25		447,735.63	1,679,596.26	24,795,000.00	
10-01-25	805,000.00	447,735.63			793323SA5
04-01-26		427,610.63	1,680,346.26	23,990,000.00	
10-01-26	845,000.00	427,610.63			793323SB3
04-01-27		406,485.63	1,679,096.26	23,145,000.00	
10-01-27	885,000.00	406,485.63			793323SC1
04-01-28		384,360.63	1,675,846.26	22,260,000.00	
10-01-28	930,000.00	384,360.63			793323SD9
04-01-29		371,573.13	1,685,933.76	21,330,000.00	
10-01-29	955,000.00	371,573.13			793323SE7
04-01-30		357,248.13	1,683,821.26	20,375,000.00	
10-01-30	985,000.00	357,248.13			793323SF4
04-01-31		342,473.13	1,684,721.26	19,390,000.00	
10-01-31	1,015,000.00	342,473.13			793323SG2
04-01-32		326,613.75	1,684,086.88	18,375,000.00	
10-01-32	1,045,000.00	326,613.75			793323SH0
04-01-33		309,893.75	1,681,507.50	17,330,000.00	
10-01-33	1,080,000.00	309,893.75			793323SJ6
04-01-34		292,343.75	1,682,237.50	16,250,000.00	
10-01-34	1,115,000.00	292,343.75			793323SK3
04-01-35		273,528.13	1,680,871.88	15,135,000.00	
10-01-35	1,150,000.00	273,528.13			793323SL1
04-01-36		254,121.88	1,677,650.01	13,985,000.00	
10-01-36	1,190,000.00	254,121.88			793323SM9
04-01-37		233,296.88	1,677,418.76	12,795,000.00	
10-01-37	1,230,000.00	233,296.88			793323SN7
04-01-38		211,771.88	1,675,068.76	11,565,000.00	
10-01-38	1,275,000.00	211,771.88			793323SP2
04-01-39		189,459.38	1,676,231.26	10,290,000.00	
10-01-39	1,320,000.00	189,459.38			793323SQ0

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2015
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-40		165,534.38	1,674,993.76	8,970,000.00	
10-01-40	1,365,000.00	165,534.38			793323SR8
04-01-41		140,793.75	1,671,328.13	7,605,000.00	
10-01-41	1,415,000.00	140,793.75			793323SS6
04-01-42		115,146.88	1,670,940.63	6,190,000.00	
10-01-42	1,465,000.00	115,146.88			
04-01-43		88,593.75	1,668,740.63	4,725,000.00	
10-01-43	1,520,000.00	88,593.75			793323ST4
04-01-44		60,093.75	1,668,687.50	3,205,000.00	
10-01-44	1,575,000.00	60,093.75			
04-01-45		30,562.50	1,665,656.25	1,630,000.00	
10-01-45	1,630,000.00	30,562.50	1,660,562.50		
	<u>\$ 30,190,000.00</u>	<u>\$ 19,597,613.35</u>	<u>\$ 49,787,613.35</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2016A
Detail of Issue
September 30, 2016

Amount Issued August 16, 2016	\$	49,755,000	
Retirements Through September 30, 2016		<u>-</u>	
Principal Outstanding September 30, 2016	\$	<u>49,755,000</u>	
Maturity Range		2017-2028	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2017-2028	1.750%
Effective Interest Rate at time of sale		1.7501% TIC	
Prepayment Features		Prepayment allowable with make whole breakage policy	
Paying Agent and Registrar		Banc of America Preferred Funding Corporation	
Book Entry and Registrar		Depository Trust Company	
Purpose of Issue		Refunding Public Utility Refunding Revenue Bonds, Series 2006	
Underwriter Selection Method		Competitive Request for Proposal (RFP)	
Original Underwriting Group		Banc of America Preferred Funding Corporation	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Refunding Bonds, Series 2016A
Debt Requirements
September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 49,755,000.00
10-01-16		\$ 108,839.06		
04-01-17		435,356.25	\$ 544,195.31	\$ 49,755,000.00
10-01-17	\$ 925,000.00	435,356.25		
04-01-18		427,262.50	1,787,618.75	48,830,000.00
10-01-18	940,000.00	427,262.50		
04-01-19		419,037.50	1,786,300.00	47,890,000.00
10-01-19	4,425,000.00	419,037.50		
04-01-20		380,318.75	5,224,356.25	43,465,000.00
10-01-20	4,500,000.00	380,318.75		
04-01-21		340,943.75	5,221,262.50	38,965,000.00
10-01-21	4,580,000.00	340,943.75		
04-01-22		300,868.75	5,221,812.50	34,385,000.00
10-01-22	4,660,000.00	300,868.75		
04-01-23		260,093.75	5,220,962.50	29,725,000.00
10-01-23	4,740,000.00	260,093.75		
04-01-24		218,618.75	5,218,712.50	24,985,000.00
10-01-24	4,825,000.00	218,618.75		
04-01-25		176,400.00	5,220,018.75	20,160,000.00
10-01-25	4,910,000.00	176,400.00		
04-01-26		133,437.50	5,219,837.50	15,250,000.00
10-01-26	4,995,000.00	133,437.50		
04-01-27		89,731.25	5,218,168.75	10,255,000.00
10-01-27	5,085,000.00	89,731.25		
04-01-28		45,237.50	5,219,968.75	5,170,000.00
10-01-28	5,170,000.00	45,237.50	5,215,237.50	-
	\$ <u>49,755,000.00</u>	\$ <u>6,563,451.56</u>	\$ <u>56,318,451.56</u>	

**PUBLIC UTILITY AND
STORMWATER DEBT
STATE REVOLVING FUND LOANS**

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loans (Clean Water)
Combined Debt Requirements
September 30, 2016

Fiscal Year	Principal (1)	Interest (1)	Total By Fiscal Year	Principal Outstanding September 30
				\$ 15,050,954.85
2016-17	\$ 1,882,465.76	\$ 429,785.71	\$ 2,312,251.47	13,168,489.09
2017-18	1,940,563.04	371,688.44	2,312,251.48	11,227,926.05
2018-19	2,000,460.37	311,791.07	2,312,251.44	9,227,465.68
2019-20	2,062,213.85	250,037.57	2,312,251.42	7,165,251.83
2020-21	1,191,074.15	193,709.89	1,384,784.04	5,974,177.68
2021-22	1,226,891.00	157,893.04	1,384,784.04	4,747,286.68
2022-23	1,140,547.29	120,993.62	1,261,540.91	3,606,739.39
2023-24	471,837.01	92,394.94	564,231.95	3,134,902.38
2024-25	333,198.03	81,492.55	414,690.58	2,801,704.35
2025-26	342,153.81	72,536.77	414,690.58	2,459,550.54
2026-27	351,350.29	63,340.29	414,690.58	2,108,200.25
2027-28	360,793.97	53,896.61	414,690.58	1,747,406.28
2028-29	370,491.47	44,199.11	414,690.58	1,376,914.81
2029-30	380,449.62	34,240.96	414,690.58	996,465.19
2030-31	390,675.43	24,015.15	414,690.58	605,789.76
2031-32	401,176.09	13,514.49	414,690.58	204,613.67
2032-33	204,613.67	2,731.59	207,345.26	-
	<u>\$ 15,050,954.85</u>	<u>\$ 2,318,261.80</u>	<u>\$ 17,369,216.65</u>	

Note (1): In February 2016, the City executed a Clean Water State Revolving Fund Construction Loan Agreement with the Florida Department of Environmental Protection for an authorized award amount of \$40,000,000 as loan WW520630 with a financing rate of 0.45% per annum. In August 2016, the City was awarded additional segment funding under this award of \$9,884,249. The construction project for wastewater pollution facilities is schedule for completion July 2019, as such time the loan debt service account should be established and monthly loan deposits should begin. As of September 30, 2016, the City has expended \$3,549,669 in eligible costs under the loan agreement. The loan WW520630 is not included in the above combined debt requirements.

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521010
Detail of Issue
September 30, 2016

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521010
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,459,011.33
03-15-17	\$ 408,990.07	\$ 54,743.64		
09-15-17	415,462.88	48,270.84	\$ 927,467.43	2,634,558.38
03-15-18	422,038.13	41,695.58		
09-15-18	428,717.46	35,016.26	927,467.43	1,783,802.79
03-15-19	435,502.49	28,231.22		
09-15-19	442,394.93	21,338.78	927,467.42	905,905.37
03-15-20	449,396.45	14,337.26		
09-15-20	456,508.92	7,224.79	927,467.42	-
	<u>\$ 3,459,011.33</u>	<u>\$ 250,858.37</u>	<u>\$ 3,709,869.70</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521020
Detail of Issue
September 30, 2016

Adjusted Amount of Loan on November 15, 2002	\$ 3,587,494.00
Retirements Through September 30, 2016	<u>2,157,499.45</u>
Balance on Loan Outstanding September 30, 2016	<u>\$ 1,429,994.55</u>
Maturity Range	2003-2022
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	3.33%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Facility Clarifier #5.
Loan Approval Dated:	December 11, 2000

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521020
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,429,994.55
11-15-16	\$ 99,433.72	\$ 23,809.42		
05-15-17	101,089.29	22,153.84	\$ 246,486.27	1,229,471.54
11-15-17	102,772.43	20,470.70		
05-15-18	104,483.59	18,759.54	246,486.26	1,022,215.52
11-15-18	106,223.24	17,019.88		
05-15-19	107,991.86	15,251.28	246,486.26	808,000.42
11-15-19	109,789.92	13,453.20		
05-15-20	111,617.92	11,625.20	246,486.24	586,592.58
11-15-20	113,476.36	9,766.78		
05-15-21	115,365.74	7,877.40	246,486.28	357,750.48
11-15-21	117,286.58	5,956.56		
05-15-22	119,239.41	4,003.72	246,486.27	121,224.49
11-15-22	121,224.49	2,018.64	123,243.13	-
	<u>\$ 1,429,994.55</u>	<u>\$ 172,166.16</u>	<u>\$ 1,602,160.71</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS12052104P
Detail of Issue
September 30, 2016

Adjusted Amount of Loan on September 15, 2003	\$ 445,776.00
Retirements Through September 30, 2016	<u>258,385.99</u>
Balance on Loan Outstanding September 30, 2016	\$ <u>187,390.01</u>
Maturity Range	2003-2023
Principal Payment Dates	March 15 and September 15
Interest Payment Dates	March 15 and September 15
Interest Rate	3.05%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Influent Pump Station
Loan Approval Dated:	November 8, 2001

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS12052104P
 Debt Requirements
 September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 187,390.01
03-15-17	\$ 12,108.39	\$ 2,857.70		
09-15-17	12,293.04	2,673.06	\$ 29,932.19	162,988.58
03-15-18	12,480.51	2,485.58		
09-15-18	12,670.84	2,295.26	29,932.19	137,837.23
03-15-19	12,864.07	2,102.02		
09-15-19	13,060.25	1,905.84	29,932.18	111,912.91
03-15-20	13,259.42	1,706.68		
09-15-20	13,461.62	1,504.48	29,932.20	85,191.87
03-15-21	13,666.91	1,299.18		
09-15-21	13,875.33	1,090.76	29,932.18	57,649.63
03-15-22	14,086.93	879.16		
09-15-22	14,301.76	664.34	29,932.19	29,260.94
03-15-23	14,519.86	446.24		
09-15-23	14,741.08	225.02	29,932.20	-
	<u>\$ 187,390.01</u>	<u>\$ 22,135.32</u>	<u>\$ 209,525.33</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105L
Detail of Issue
September 30, 2016

Adjusted Amount of Loan on January 15, 2004	\$ 4,519,117.00
Retirements Through September 30, 2016	<u>2,520,712.19</u>
Balance on Loan Outstanding September 30, 2016	<u>\$ 1,998,404.81</u>
Maturity Range	2004-2024
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105L
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,998,404.81
1-15-17	\$ 119,964.98	\$ 29,576.39		
7-15-17	121,740.46	27,800.91	\$ 299,082.74	1,756,699.37
1-15-18	123,542.22	25,999.15		
7-15-18	125,370.64	24,170.73	299,082.74	1,507,786.51
1-15-19	127,226.13	22,315.24		
7-15-19	129,109.08	20,432.29	299,082.74	1,251,451.30
1-15-20	131,019.89	18,521.48		
7-15-20	132,958.98	16,582.39	299,082.74	987,472.43
1-15-21	134,926.78	14,614.59		
7-15-21	136,923.69	12,617.68	299,082.74	715,621.96
1-15-22	138,950.16	10,591.21		
7-15-22	141,006.63	8,534.74	299,082.74	435,665.17
1-15-23	143,093.53	6,447.84		
7-15-23	145,211.31	4,330.06	299,082.74	147,360.33
1-15-24	147,360.33	2,181.04	149,541.37	-
	<u>\$ 1,998,404.81</u>	<u>\$ 244,715.74</u>	<u>\$ 2,243,120.55</u>	

City of St. Petersburg, Florida

Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521030
Detail of Issue
September 30, 2016

Adjusted Amount of Loan on September 15, 2004 \$ 5,851,730.00

Retirements Through September 30, 2016	3,380,535.62
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Balance on Loan Outstanding September 30, 2016	\$ 2,471,194.38
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Maturity Range 2004-2023

Principal Payment Dates	March 15 and September 15
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Interest Payment Dates	March 15 and September 15
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Interest Rate	Amount	Rate
	\$ 421,404.00	2.93%
	\$ 5,430,326.00	3.05%

Payable To: State of Florida Department of Environmental Protection

Purpose of Loan:	Southwest Water Reclamation Influent Pump Station
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Loan Approval Dated: November 8, 2001

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521030
Debt Requirements
September 30, 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,471,194.38
3-15-17	\$ 159,729.84	\$ 37,566.29		
9-15-17	162,157.98	35,138.15	\$ 394,592.26	2,149,306.56
3-15-18	164,623.02	32,673.13		
9-15-18	167,125.54	30,170.59	394,592.28	1,817,558.00
3-15-19	169,666.11	27,630.02		
9-15-19	172,245.31	25,050.82	394,592.26	1,475,646.58
3-15-20	174,863.72	22,432.41		
9-15-20	177,521.94	19,774.17	394,592.24	1,123,260.92
3-15-21	180,220.57	17,075.56		
9-15-21	182,960.23	14,335.90	394,592.26	760,080.12
3-15-22	185,741.55	11,554.58		
9-15-22	188,565.15	8,730.98	394,592.26	385,773.42
3-15-23	191,431.67	5,864.46		
9-15-23	194,341.75	2,954.38	394,592.26	-
	<u>\$ 2,471,194.38</u>	<u>\$ 290,951.44</u>	<u>\$ 2,762,145.82</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW520600
Detail of Issue
September 30, 2016

Adjusted Amount of Loan on April 8, 2014	\$ 6,487,183.79
Retirements Through September 30, 2016	<u>982,224.02</u>
Balance on Loan Outstanding September 30, 2016	\$ <u><u>5,504,959.77</u></u>
Maturity Range	2013 - 2032
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	2.67%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Projects
Loan Approval Date:	May 18, 2011

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)

Loan Agreement WW520600

Debt Requirements

September 30, 2016

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 5,504,959.77
11-15-16	\$ 133,854.08	\$ 73,491.21		
05-15-17	135,641.03	71,704.26	\$ 414,690.58	5,235,464.66
11-15-17	137,451.84	69,893.45		
05-15-18	139,286.82	68,058.47	414,690.58	4,958,726.00
11-15-18	141,146.30	66,198.99		
05-15-19	143,030.60	64,314.69	414,690.58	4,674,549.10
11-15-19	144,940.06	62,405.23		
05-15-20	146,875.01	60,470.28	414,690.58	4,382,734.03
11-15-20	148,835.79	58,509.50		
05-15-21	150,822.75	56,522.54	414,690.58	4,083,075.49
11-15-21	152,836.23	54,509.06		
05-15-22	154,876.60	52,468.69	414,690.58	3,775,362.66
11-15-22	156,944.20	50,401.09		
05-15-23	159,039.40	48,305.89	414,690.58	3,459,379.06
11-15-23	161,162.58	46,182.71		
05-15-24	163,314.10	44,031.19	414,690.58	3,134,902.38
11-15-24	165,494.34	41,850.95		
05-15-25	167,703.69	39,641.60	414,690.58	2,801,704.35
11-15-25	169,942.54	37,402.75		
05-15-26	172,211.27	35,134.02	414,690.58	2,459,550.54
11-15-26	174,510.29	32,835.00		
05-15-27	176,840.00	30,505.29	414,690.58	2,108,200.25
11-15-27	179,200.82	28,144.47		
05-15-28	181,593.15	25,752.14	414,690.58	1,747,406.28
11-15-28	184,017.42	23,327.87		
05-15-29	186,474.05	20,871.24	414,690.58	1,376,914.81
11-15-29	188,963.48	18,381.81		
05-15-30	191,486.14	15,859.15	414,690.58	996,465.19
11-15-30	194,042.48	13,302.81		
05-15-31	196,632.95	10,712.34	414,690.58	605,789.76
11-15-31	199,258.00	8,087.29		
05-15-32	201,918.09	5,427.20	414,690.58	204,613.67
11-15-32	204,613.67	2,731.59	207,345.26	-
	<u>\$ 5,504,959.77</u>	<u>\$ 1,337,434.77</u>	<u>\$ 6,842,394.54</u>	

PRIVATE ACTIVITY BOND ISSUES

The following bonds have been issued using the City's name, as Private Activity Bond Issues.
The City has no obligations for either repayments or interest due on these bonds.

City of St. Petersburg, Florida
Debt Supplement Report

CITY OF ST. PETERSBURG HEALTH FACILITY AUTHORITY CONDUIT BOND ISSUES

Name of Issue	Entity Name	Issue Date	Final Maturity	Original Issue Amount	Principal Balance Outstanding 9/30/15	Principal Retirements/Defeasance	Principal Balance Outstanding 9/30/16	Contact Person Name	Agency Name
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY HEALTH FACILITIES REFUNDING REVENUE BONDS, SERIES 2009A	All Children's Hospital, Inc.	4/23/2009	11/15/2039	\$ 64,375,000	\$ 63,285,000	\$ 63,285,000	\$ -	Douglas Myers, CPA , Vice President Finance, Chief Financial Officer	All Children's Hospital, Inc.
CITY OF ST PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (ALL CHILDRENS HOSPITAL, INC OBLIGATED GROUP) SERIES 2012A	All Children's Hospital, Inc.	6/28/2012	11/15/2034	\$ 102,400,000	\$ 97,450,000	\$ 1,800,000	\$ 95,650,000	Douglas Myers, CPA , Vice President Finance, Chief Financial Officer	All Children's Hospital, Inc.
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE BONDS SERIES 2013 (ONEBLOOD, INC.)	OneBlood, Inc.	4/3/2013	04/01/2043	\$ 45,000,000	\$ 43,105,000	\$ 988,000	\$ 42,117,000	John E. Murphy, Chief Financial and Administrative Officer	OneBlood, Inc.
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014A	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC	10/21/2014	11/12/039	\$ 28,950,000	\$ 28,424,830	\$ 682,124	\$ 27,742,706	Donna Perryman, CPA, Chief Financial Officer	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014B (TAXABLE)	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC	10/21/2014	11/12/021	\$ 1,150,000	\$ 1,013,095	\$ 164,286	\$ 848,810	Donna Perryman, CPA, Chief Financial Officer	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, SUBORDINATE HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014C	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC	10/21/2014	07/01/2046	\$ 2,000,000	\$ 2,000,000	\$ 100,000	\$ 1,900,000	Donna Perryman, CPA, Chief Financial Officer	Menorah Manor, Inc and Menorah Manor, Senior Living, LLC
					<u>\$ 243,875,000</u>	<u>\$ 235,277,925</u>	<u>\$ 67,019,410</u>	<u>\$ 168,258,516</u>	



FINANCE DEPARTMENT



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